

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

BlockFi, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-19361 (MBK)

(Jointly Administered)

Objection Deadline: Aug. 8, 2023 at 4:00pm

**SIXTH MONTHLY COMPENSATION AND STAFFING REPORT OF
BERKELEY RESEARCH GROUP, LLC DURING THE PERIOD
FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:

Berkeley Research Group, LLC

Authorized to Provide Professional Services
to:

The debtors and debtors in possession (“Debtors”)

Date of Retention:

February 9, 2023 effective as of November 28, 2022

Period for which Compensation and Reimbursement is Sought:

June 1, 2023 through June 30, 2023

Actual Amount of Compensation Sought as
Actual, Reasonable and Necessary:

\$1,279,537.50²

Amount of Expense Reimbursement Sought
as Actual, Reasonable and Necessary:

\$27,113.97³

Total Compensation and Expenses Requested:

\$1,306,651.47

¹ The Debtors in these Chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: BlockFi Inc. (0015); BlockFi Trading LLC (2487); BlockFi Lending LLC (5017); BlockFi Wallet LLC (3231); BlockFi Ventures LLC (9937); BlockFi International Ltd. (N/A); BlockFi Investment Products LLC (2422); BlockFi Services, Inc. (5965) and BlockFi Lending II LLC (0154). The location of the Debtors' service address is 201 Montgomery Street, Suite 263, Jersey City, NJ 07302.

² This amount is inclusive of CRO fees of \$180,000.00 for the month of June.

³ The date listed for expenses contained in Exhibit E does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Relief Requested

This is Berkeley Research Group, LLC's ("**BRG**") sixth monthly compensation and staffing report (the "**Monthly Report**") for the period June 1, 2023 through June 30, 2023 (the "**Fee Period**") filed pursuant to the *Order (I) Authorizing the Retention and Employment of Berkeley Research Group, LLC as Financial Advisor to the Debtors, effective as of the Petition Date through the CRO Appointment Date, and (II) Authorizing Berkeley Research Group, LLC to Provide a Chief Restructuring Officer and Additional Personnel, effective as of the CRO Appointment Date* [Docket No. 494] (the "**Retention Order**")⁴. BRG requests: (a) the allowance of compensation in the amount of \$1,279,537.50 (which includes \$180,000.00 in CRO fees and \$1,099,537.50 in Additional Personnel fees) for actual, reasonable and necessary professional services rendered to the Debtors by BRG during the Fee Period, and (b) reimbursement of actual and necessary charges and disbursements in the amount of \$27,113.97 incurred by BRG during the Fee Period in the rendition of required professional services on behalf of the Debtors.

Services Rendered and Disbursements Incurred

Attached as **Exhibit A1** is the schedule of professionals who rendered CRO services to the Debtors during the Fee Period, including the blended rate and **Exhibit A2** is the schedule of professionals who rendered Additional Personnel services to the Debtors during the Fee Period including each person's bill rate and the blended rate. **Exhibit B1** shows the schedule of fees expended during the Fee Period by task code for the CRO and **Exhibit B2** shows the schedule of fees expended during the Fee Period by task code by the Additional Personnel. Attached as **Exhibit C1** are the detailed time descriptions for the Fee Period which describe the time spent by

⁴ Capitalized terms used but not defined herein shall have the meaning ascribed to them in the Retention Order.

the CRO while **Exhibit C2** contains the detailed time descriptions for the Fee Period which describe the time spent by the Additional Personnel.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of expenses incurred by category during the Fee Period is attached as **Exhibit D**. An itemized schedule of expenses within each category, including description, incurred during the Fee Period in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit E**.

The scope of services to be performed by BRG is set forth in the Engagement Letter, pursuant to which Mr. Mark Renzi agreed to assume the role of Chief Restructuring Officer (“CRO”) with the support of the Additional Personnel. During the Fee Period, Mr. Renzi and the Additional Personnel have provided interim management and advisory assistance to the Debtors consistent with the Scope of Services, which is set forth below:

- a) in consultation with management of the Debtors and subject to the approval of the Board, develop and implement a chosen course of action to preserve asset value and maximize recoveries to stakeholders;
- b) oversee the activities of the Debtors in consultation with other advisors and the management team to effectuate the selected course of action;
- c) assist the Debtors and their management in developing cash flow projections and related methodologies and assist with planning for alternatives as requested by Debtors;
- d) assist the Debtors in preparing for and operating in a chapter 11 bankruptcy proceeding, including negotiations with stakeholders, and the formulation of a reorganization strategy and plan of reorganization directed to preserve and maximize value;
- e) assist as requested by management in connection with the Debtors’ development of their business plan, and such other related forecasts as may be required by creditor constituencies in connection with negotiations;
- f) provide information deemed by the CRO to be reasonable and relevant to stakeholders and consult with key constituents as necessary;

- g) to the extent reasonably requested by the Debtors, offer testimony before the Court with respect to the services provided by the CRO and the Additional Personnel, and participate in depositions, including by providing deposition testimony, related thereto; and
- h) provide such other services as mutually agreed upon by the CRO, BRG and the Debtors.

Notice and Objection Procedures

BRG provided notice of this Monthly Report to: (a) the office of the U.S. Trustee for the District of New Jersey; (b) the Committee; (c) the United States Attorney's Office for the District of New Jersey; (d) the Internal Revenue Service; (e) the U.S. Securities and Exchange Commission; (f) the attorneys general in the states where the Debtors conduct their business operations; and (g) any party that has requested notice pursuant to Bankruptcy Rule 2002.

In accordance with the Retention Order, objections to this Monthly Report must be filed and served to the undersigned within fourteen (14) days of the date of this filing. The Court will review and consider such objection in the event any objection is filed.

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Wherefore, pursuant to the Retention Order, and pending the expiration of the objection deadline, if no objections to the Monthly Report are received, BRG respectfully requests allowance of \$1,306,651.47 comprised of 100% of BRG's total fees for services rendered and disbursements incurred during the Fee Period.

Date: 7/25/2023

Berkeley Research Group, LLC

By: /s/ Mark A. Renzi

Mark A. Renzi
Managing Director
99 High Street, Suite 2700
Boston, MA 02110
(617) 785-0177



Exhibit A1: Fees By Professional

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Professional	Title	Hours	Fees
M. Renzi	Managing Director	81.0	
Total		81.0	\$180,000.00



Exhibit A2: Fees By Professional

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Professional	Title	Billing Rate	Hours	Fees
B. Witherell	Managing Director	\$1,050.00	153.4	\$161,070.00
E. Hengel	Managing Director	\$1,150.00	1.8	\$2,070.00
M. Canale	Managing Director	\$1,150.00	9.6	\$11,040.00
M. Shankweiler	Managing Director	\$1,250.00	162.9	\$203,625.00
D. Zugay	Director	\$900.00	33.3	\$29,970.00
L. Furr	Associate Director	\$550.00	13.0	\$7,150.00
L. Gudaitus	Associate Director	\$550.00	13.7	\$7,535.00
M. Slattery	Senior Managing Consultant	\$600.00	6.5	\$3,900.00
A. Probst	Managing Consultant	\$710.00	175.1	\$124,321.00
S. Puccio	Managing Consultant	\$425.00	8.5	\$3,612.50
A. Lee	Consultant	\$650.00	164.2	\$106,730.00
J. Barbarito	Consultant	\$700.00	97.9	\$68,530.00
J. Racy	Consultant	\$680.00	158.9	\$108,052.00
S. Kirschman	Senior Associate	\$525.00	177.8	\$93,345.00
T. Reeves	Senior Associate	\$295.00	64.6	\$19,057.00
J. Rogala	Associate	\$425.00	146.7	\$62,347.50
S. Mack	Associate	\$425.00	156.2	\$66,385.00
M. Haverkamp	Case Manager	\$350.00	11.3	\$3,955.00
H. Henritz	Case Assistant	\$240.00	37.0	\$8,880.00
K. Levin	Case Assistant	\$175.00	45.5	\$7,962.50

Professional	Title	Billing Rate	Hours	Fees
Total			1,637.9	\$1,099,537.50
Blended Rate				\$671.31



Exhibit B1: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	0.5	
10. Recovery/ SubCon/ Lien Analysis	13.4	
11. Claim Analysis/ Accounting	8.5	
12. Statements and Schedules	2.4	
18. Operating and Other Reports	3.1	
19. Cash Flow/Cash Management/ Liquidity	10.6	
25. Litigation	1.8	
27. Plan of Reorganization/ Disclosure Statement	34.7	
35. Employee Management/ Retention	0.9	
39. Overseas/Foreign Entity Proceedings	5.1	
Total	81.0	\$180,000.00



Exhibit B2: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	3.9	\$3,039.00
05. Professional Retention/ Fee Application Preparation	51.1	\$15,975.00
07. Interaction/ Meetings with Debtors/ Counsel	0.9	\$945.00
08. Interaction/ Meetings with Creditors/ Counsel	1.1	\$715.00
10. Recovery/ SubCon/ Lien Analysis	330.6	\$220,473.00
11. Claim Analysis/ Accounting	132.4	\$119,092.50
12. Statements and Schedules	153.9	\$90,540.50
13. Intercompany Transactions/ Balances	18.3	\$17,831.00
14. Executory Contracts/ Leases	3.4	\$3,095.00
18. Operating and Other Reports	168.5	\$102,994.50
19. Cash Flow/Cash Management/ Liquidity	300.3	\$186,587.50
22. Preference/ Avoidance Actions	4.5	\$4,045.00
24. Liquidation Analysis	12.5	\$9,577.00
25. Litigation	97.7	\$88,458.50
27. Plan of Reorganization/ Disclosure Statement	168.2	\$128,139.00
31. Planning	2.9	\$3,080.00
35. Employee Management/ Retention	0.8	\$840.00
36. Operation Management	10.2	\$6,597.50
39. Overseas/Foreign Entity Proceedings	90.1	\$64,530.50
40. Business Transaction Analysis	86.6	\$32,982.00

Task Code

Hours

Fees

Total	1,637.9	\$1,099,537.50
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Blended Rate		\$671.31
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Exhibit C1: Time Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/7/2023	M. Renzi	0.5	Met with K&E (C. Okike, F. Petrie), Moelis (B. Tichenor, M. Mestayer), H&B (R. Kanowitz) re: miscellaneous asset monetization.
Task Code Total Hours		0.5	
10. Recovery/ SubCon/ Lien Analysis			
6/1/2023	M. Renzi	1.4	Reviewed 5/27 updated crypto variance report.
6/1/2023	M. Renzi	0.8	Met with UCC including M3 (M. Manning), Brown Rudnick (B. Silverberg), K&E (C. Okike), and BlockFi (F. Marquez) re: Wallet distribution issues.
6/1/2023	M. Renzi	0.2	Met with Alix Partners (J. Shen, R. Blokh) and H&B (M. Ferris, M. Frankle) re: Core Scientific weekly cash variances.
6/8/2023	M. Renzi	0.5	Met with Alix Partners (J. Shen, R. Blokh) and H&B (M. Ferris, M. Frankle) re: Plan construct for creditor recoveries.
6/20/2023	M. Renzi	0.4	Met with K&E (F. Petrie) re: secured collateral.
6/21/2023	M. Renzi	0.6	Met with H&B (M. Ferris) re: Core Scientific counter proposal to be made next week.
6/21/2023	M. Renzi	0.4	Met with other Core Scientific equipment lenders and H&B (M Ferris, M. Frankle) re: counter proposal.
6/22/2023	M. Renzi	2.4	Analyzed changes to Core Scientific model following adjustments to Core's business plan.
6/22/2023	M. Renzi	0.8	Met with Ankura (R. Feldman) re: Core Scientific's proposal to the equipment lenders.
6/23/2023	M. Renzi	0.9	Met with H&B (M. Ferris) re: Ankura counter proposal considerations.
6/26/2023	M. Renzi	0.3	Met with Ankura (R. Feldman, R. Gallagher), H&B (M. Ferris, M. Frankle) and equipment lenders re: counter proposal to Core Scientific.
6/27/2023	M. Renzi	0.6	Evaluated SEC Claim recoveries in waterfall model.
6/29/2023	M. Renzi	1.9	Reviewed financial information and coin position report for UCC.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/29/2023	M. Renzi	1.1	Provided commentary on coin position analysis for distribution to M3.
6/30/2023	M. Renzi	1.1	Reviewed changes made to Core Scientific presentation.
Task Code Total Hours		13.4	
11. Claim Analysis/ Accounting			
6/8/2023	M. Renzi	2.1	Reviewed claims exhibit for omnibus objections.
6/9/2023	M. Renzi	1.3	Analyzed updated claims exhibit for omnibus objections.
6/20/2023	M. Renzi	1.8	Reviewed late-filed claims list and parameters.
6/20/2023	M. Renzi	0.4	Met with H&B (R. Kanowitz) to discuss claims objections.
6/28/2023	M. Renzi	2.4	Reviewed updated late-filed claims register in preparation for omnibus objections.
6/28/2023	M. Renzi	0.5	Met with BlockFi (A. Cheela) re: claim objection process re: late filed claims.
Task Code Total Hours		8.5	
12. Statements and Schedules			
6/22/2023	M. Renzi	0.6	Provided comments on BlockFi International SOAL proposed changes.
6/28/2023	M. Renzi	1.8	Analyzed changes to SOAL for BlockFi International.
Task Code Total Hours		2.4	
18. Operating and Other Reports			
6/19/2023	M. Renzi	1.9	Reviewed May MOR drafts.
6/20/2023	M. Renzi	1.2	Reviewed pre- and post-petition allocation of expenses in Company's books and records.
Task Code Total Hours		3.1	
19. Cash Flow/Cash Management/ Liquidity			
6/2/2023	M. Renzi	1.5	Provided comments on updated 13-week cash flow model.
6/2/2023	M. Renzi	1.3	Reviewed updated 13-week cash flow model.
6/8/2023	M. Renzi	2.4	Analyzed updated 13-week cash flow model.
6/19/2023	M. Renzi	1.9	Reviewed latest 13-week cash flow forecast changes.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/27/2023	M. Renzi	0.6	Met with BlockFi (A. Cheela) re: status of UCC approval for moving funds to Webster Bank.
6/30/2023	M. Renzi	2.9	Reviewed updates to 13-week cash flow.
Task Code Total Hours		10.6	
25. Litigation			
6/29/2023	M. Renzi	1.8	Provided comments on adversary motion made by Counsel.
Task Code Total Hours		1.8	
27. Plan of Reorganization/ Disclosure Statement			
6/1/2023	M. Renzi	2.6	Provided comments on updated mediation presentation.
6/2/2023	M. Renzi	1.2	Reviewed 6/5 Plan of Reorganization presentation.
6/5/2023	M. Renzi	2.1	Attended BlockFi Plan of Reorganization mediation session.
6/5/2023	M. Renzi	1.7	Continued to attend BlockFi Plan of Reorganization mediation session.
6/5/2023	M. Renzi	1.2	Continued to attend BlockFi Plan of Reorganization mediation session.
6/6/2023	M. Renzi	2.7	Attended BlockFi Plan of Reorganization mediation session.
6/6/2023	M. Renzi	1.6	Continued to attend BlockFi Plan of Reorganization mediation session.
6/6/2023	M. Renzi	0.7	Continued to attend BlockFi Plan of Reorganization mediation session.
6/7/2023	M. Renzi	1.8	Provided comments on Plan of Reorganization presentation.
6/9/2023	M. Renzi	2.3	Provided comments on wind down budget for Plan of Reorganization.
6/9/2023	M. Renzi	1.4	Reviewed treatment of Core Scientific in Plan of Reorganization.
6/21/2023	M. Renzi	1.9	Reviewed treatment of preferred equity in Plan of Reorganization.
6/21/2023	M. Renzi	0.9	Reviewed draft summary of Core Scientific Plan of Reorganization.
6/23/2023	M. Renzi	2.1	Evaluated latest Plan of Reorganization data pack.
6/23/2023	M. Renzi	0.8	Reviewed recovery outputs in Plan of Reorganization.
6/26/2023	M. Renzi	2.2	Provided feedback on Second Amended Plan of Reorganization Disclosure Statement.
6/26/2023	M. Renzi	2.1	Evaluated revised Plan of Reorganization.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/26/2023	M. Renzi	1.0	Reviewed updated Plan of Reorganization ahead of filing on 6/28.
6/27/2023	M. Renzi	2.8	Reviewed changes made to Second Amended Plan of Reorganization Disclosure Statement.
6/27/2023	M. Renzi	1.6	Continued to review changes made to Second Amended Plan of Reorganization Disclosure Statement.
Task Code Total Hours		34.7	
35. Employee Management/ Retention			
6/28/2023	M. Renzi	0.9	Reviewed headcount costs by department.
Task Code Total Hours		0.9	
39. Overseas/Foreign Entity Proceedings			
6/7/2023	M. Renzi	1.6	Reviewed 6/3 JPL finance reporting package.
6/7/2023	M. Renzi	1.1	Reviewed BlockFi International expense allocation methodology.
6/29/2023	M. Renzi	0.8	Met with EY (J. Edwards, E. Fisher) re: international issues.
6/30/2023	M. Renzi	1.6	Assessed audit trail of plan changes for distribution to JPL.
Task Code Total Hours		5.1	
Total Hours		81.0	



Exhibit C2: Time Detail

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/7/2023	A. Probst	0.5	Participated in call with K&E (C. Okike, F. Petrie), Moelis (B. Tichenor, M. Mestayer), H&B (R. Kanowitz) re: miscellaneous asset monetization.
6/7/2023	M. Shankweiler	0.5	Participated in call with K&E (C. Okike, F. Petrie), Moelis (B. Tichenor, M. Mestayer), H&B (R. Kanowitz) regarding miscellaneous asset monetization.
6/16/2023	A. Probst	2.9	Reviewed 5/31 miscellaneous other assets for monetization to provide comment.
Task Code Total Hours		3.9	
05. Professional Retention/ Fee Application Preparation			
6/1/2023	H. Henritz	1.3	Prepared April staffing report.
6/1/2023	H. Henritz	1.3	Prepared March staffing report.
6/1/2023	H. Henritz	0.9	Prepared supplemental conflict check.
6/2/2023	M. Haverkamp	0.2	Prepared supplemental declaration with additional interested parties.
6/5/2023	H. Henritz	1.2	Prepared Second Supplemental Declaration.
6/7/2023	M. Haverkamp	1.9	Edited February staffing report.
6/7/2023	M. Haverkamp	0.4	Reviewed updated supplemental declaration.
6/13/2023	H. Henritz	1.4	Prepared March fee staffing report.
6/13/2023	H. Henritz	1.1	Edited supplemental declaration based on comments from Counsel.
6/13/2023	M. Haverkamp	0.3	Edited March staffing report.
6/13/2023	M. Haverkamp	0.3	Edited supplemental declaration for Counsel comments.
6/13/2023	M. Haverkamp	0.2	Corresponded with K&E (M. Koch) re: supplemental declaration.
6/14/2023	H. Henritz	2.9	Prepared April staffing report.
6/14/2023	H. Henritz	2.7	Continued to prepare April staffing report.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
6/14/2023	M. Haverkamp	0.5	Reviewed status and timing of outstanding staffing reports.
6/15/2023	H. Henritzky	2.9	Prepared April staffing report.
6/15/2023	M. Haverkamp	2.8	Edited March staffing report.
6/15/2023	M. Haverkamp	1.6	Edited BlockFi February staffing report.
6/15/2023	H. Henritzky	1.6	Incorporated latest edits from BRG (B. Witherell) into March fee statement.
6/15/2023	H. Henritzky	1.4	Continued to prepare April staffing report.
6/15/2023	M. Haverkamp	0.8	Reviewed status and timing of outstanding staffing reports.
6/16/2023	H. Henritzky	1.3	Prepared fee examiner file for first interim fee application.
6/16/2023	M. Shankweiler	0.6	Reviewed final BRG February fee application for accuracy.
6/16/2023	M. Haverkamp	0.2	Edited February staffing report for Counsel comments.
6/19/2023	H. Henritzky	2.9	Prepared March staffing report.
6/19/2023	M. Haverkamp	1.8	Edited March staffing report.
6/19/2023	H. Henritzky	1.7	Continued to prepare March staffing report.
6/19/2023	M. Shankweiler	0.4	Reviewed final March fee application for filing.
6/19/2023	M. Haverkamp	0.1	Corresponded with BlockFi fee examiner to provide requested detail pertaining to the first interim fee application.
6/20/2023	H. Henritzky	2.9	Continued to prepare April fee statement.
6/20/2023	H. Henritzky	2.9	Prepared April fee statement.
6/20/2023	H. Henritzky	1.3	Continued to prepare April staffing report.
6/20/2023	H. Henritzky	0.2	Edited March staffing report.
6/21/2023	B. Witherell	0.4	Reviewed unredacted parties in interest schedules for supplemental Renzi declaration for UST request.
6/21/2023	H. Henritzky	0.3	Edited supplemental declaration based on comments from K&E.
6/21/2023	M. Haverkamp	0.1	Corresponded with K&E (M. Koch) re: supplemental declaration.
6/27/2023	M. Haverkamp	0.1	Reviewed supplemental declaration ahead of filing.

Date	Professional	Hours	Description
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05. Professional Retention/ Fee Application Preparation

6/28/2023	H. Henritz	2.4	Prepared April staffing report.
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6/29/2023	H. Henritz	1.1	Prepared April staffing report.
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6/30/2023	B. Witherell	1.4	Reviewed BRG fee application prior to filing.
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6/30/2023	H. Henritz	1.3	Prepared April staffing report.
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Task Code Total Hours		51.1	
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07. Interaction/ Meetings with Debtors/ Counsel

6/27/2023	B. Witherell	0.9	Participated in call with Kroll (J. Berman) and H&B (L. Sisson) re: omnibus claims objection criteria and reporting.
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Task Code Total Hours		0.9	
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08. Interaction/ Meetings with Creditors/ Counsel

6/8/2023	A. Lee	1.1	Prepared responses to questions from UCC advisors regarding certain disbursements for week ending 6/3.
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Task Code Total Hours		1.1	
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10. Recovery/ SubCon/ Lien Analysis

6/1/2023	S. Kirschman	2.7	Updated the coin position by entity analysis with 5/27 data as provided by the Company.
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6/1/2023	S. Kirschman	2.6	Updated the crypto asset variance report with 5/27 data as provided by the Company.
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6/1/2023	S. Kirschman	2.6	Updated the rebalancing analysis with current waterfall assumptions regarding monetization of non-crypto and illiquid assets.
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6/1/2023	S. Kirschman	2.4	Continued to update the coin position by entity with 5/27 data as provided by the Company.
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6/1/2023	J. Racy	2.4	Revised rebalancing analysis to align with 6/1 waterfall model.
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6/1/2023	S. Kirschman	1.8	Continued to update the crypto asset variance report with 5/27 data to analyze week over week movements.
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6/1/2023	S. Kirschman	1.7	Continued to update the rebalancing analysis with current waterfall assumptions re: monetization of non-crypto and illiquid assets.
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6/1/2023	B. Witherell	0.8	Participated in call with UCC including M3 (M. Manning), Brown Rudnick (B. Silverberg), K&E (C. Okike), and BlockFi (F. Marquez) re: Wallet distribution issues.
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Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/1/2023	M. Shankweiler	0.8	Participated in call with UCC including M3 (M. Manning), Brown Rudnick (B. Silverberg), K&E (C. Okike), and BlockFi (F. Marquez) regarding Wallet distribution issues.
6/1/2023	D. Zugay	0.2	Participated in Core Scientific call with Alix Partners (J. Shen, R. Blokh) and H&B (M. Ferris, M. Frankle) to discuss weekly cash variances.
6/2/2023	J. Racy	2.4	Updated 5/27 coin analysis for external distribution to M3.
6/5/2023	S. Kirschman	2.8	Updated the coin position analysis with data as of 6/3 as provided by the Company.
6/5/2023	J. Racy	2.7	Updated wallet expense methodology in revised version of the waterfall model.
6/5/2023	S. Kirschman	2.6	Updated the Custody Counterparty Analysis with data as of 6/3 as provided by the Company.
6/5/2023	S. Kirschman	2.4	Continued to update the coin position analysis with data as of 6/3 as provided by the Company.
6/5/2023	S. Kirschman	2.1	Continued to update the custody counterparty analysis with data as of 6/3 as provided by the Company.
6/5/2023	J. Racy	1.8	Updated treatment of digital assets held in waterfall model.
6/5/2023	J. Racy	1.4	Created revised output tables in waterfall model for preferences related costs.
6/6/2023	J. Racy	2.7	Updated preferences by period assumptions in waterfall model.
6/6/2023	J. Racy	2.6	Revised post-petition expense allocations in waterfall model.
6/6/2023	S. Kirschman	2.3	Updated the coin position analysis by entity with data as of 6/3 as provided by the Company.
6/6/2023	S. Kirschman	2.1	Continued to update the coin position analysis by entity with data as of 6/3 as provided by the Company.
6/6/2023	S. Kirschman	1.9	Updated the crypto variance report with data as of 6/3 as provided by the Company.
6/6/2023	S. Kirschman	1.6	Created a support schedule of customer liabilities by coin by product type with data as of 6/3 as provided by the Company.
6/6/2023	S. Kirschman	1.4	Continued to update the crypto variance report with data as of 6/3 as provided by the Company.
6/6/2023	J. Racy	0.5	Updated professional fee schedule in waterfall model.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/6/2023	J. Racy	0.3	Revised waterfall wallet allocation methodology.
6/7/2023	S. Kirschman	1.8	Created a schedule of crypto assets held that are deemed to be securities by the SEC.
6/7/2023	S. Kirschman	1.4	Researched crypto assets deemed to be securities by the SEC.
6/7/2023	S. Kirschman	1.3	Continued to create a schedule of crypto assets held that are deemed to be securities by the SEC.
6/8/2023	S. Kirschman	2.1	Analyzed a certain lawsuit to create a summary of SEC allegations.
6/8/2023	S. Mack	2.1	Drafted list of SEC coins to be added to SEC coin analysis.
6/8/2023	S. Kirschman	0.9	Continued to analyze a certain lawsuit to create a summary of SEC allegations.
6/8/2023	D. Zugay	0.5	Participated in Core Scientific call with Alix Partners (J. Shen, R. Blokh) and H&B (M. Ferris, M. Frankle) to discuss Plan construct for creditor recoveries.
6/9/2023	M. Shankweiler	2.7	Reviewed latest business plan construct report of Core Scientific to evaluate potential recoveries.
6/9/2023	D. Zugay	0.9	Reviewed proposed Plan treatment for equipment loans to Core Scientific.
6/11/2023	J. Racy	0.7	Reviewed inputs to 6/3 coin analysis by entity file.
6/12/2023	S. Kirschman	2.9	Updated the coin position analysis with data as of 6/10 as provided by the Company.
6/12/2023	S. Kirschman	2.8	Continued to update the coin position analysis with data as of 6/10 as provided by the Company.
6/12/2023	M. Shankweiler	2.8	Reviewed analysis related to distribution of wallet coin to validate accuracy of amounts identified for distribution.
6/12/2023	S. Kirschman	2.8	Updated the custody counterparty analysis with data as of 6/10 as provided by the Company.
6/12/2023	J. Racy	2.7	Continued to update waterfall analysis balance sheet to reflect 4/30 financial data.
6/12/2023	J. Racy	2.4	Updated waterfall analysis balance sheet to reflect 4/30 financial data.
6/12/2023	B. Witherell	1.8	Analyzed impact of assumption changes to waterfall model.
6/12/2023	S. Kirschman	1.3	Continued to update the custody counterparty analysis with data as of 6/10 as provided by the Company.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/13/2023	S. Kirschman	2.8	Updated the coin position analysis by entity with data as of 6/10 as provided by the Company.
6/13/2023	S. Kirschman	2.6	Updated the crypto variance report with data as of 6/10 as provided by the Company.
6/13/2023	S. Kirschman	2.4	Continued to update the coin position analysis by entity with data as of 6/10 as provided by the Company.
6/13/2023	M. Shankweiler	1.5	Reviewed analysis in support of wallet distribution to identify amounts to be distributed to certain customers of BlockFi.
6/13/2023	A. Lee	1.5	Reviewed waterfall model analysis to align with 13-week cash forecast.
6/13/2023	J. Racy	1.5	Revised waterfall model with retail collateral detail from 4/30.
6/13/2023	B. Witherell	1.4	Analyzed impact of holdbacks on distribution analysis.
6/13/2023	J. Racy	1.4	Revised waterfall model with base case professional fee detail from 4/30.
6/13/2023	S. Kirschman	1.3	Continued to update the crypto variance report with data as of 6/10 as provided by the Company.
6/13/2023	J. Racy	1.3	Revised waterfall model with institutional collateral detail from 4/30.
6/13/2023	J. Racy	1.1	Revised waterfall model with chapter 7 professional fee detail from 4/30.
6/13/2023	J. Racy	0.9	Revised waterfall model with other current asset detail from 4/30.
6/13/2023	J. Racy	0.8	Revised waterfall model with other non-current asset detail from 4/30.
6/13/2023	D. Zugay	0.7	Reviewed Company methodology of proposed initial distribution.
6/14/2023	S. Kirschman	2.9	Analyzed the Core Scientific business plan model as of 5/11 to determine possible claim valuations.
6/14/2023	S. Kirschman	2.6	Continued to analyze the Core Scientific business plan model as of 5/11 to determine possible claim valuations.
6/14/2023	J. Racy	2.5	Revised waterfall model with 5/31 claims coin detail.
6/14/2023	S. Kirschman	2.4	Adjusted the Core Scientific business plan model as of 5/11 per comments from internal team.
6/14/2023	J. Racy	1.7	Revised waterfall model with 5/31 claims coin detail.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/14/2023	J. Racy	1.2	Revised output tables throughout waterfall analysis to reflect 5/31 coin balances.
6/14/2023	J. Racy	1.1	Revised waterfall model with 5/31 custody balances coin detail.
6/14/2023	S. Kirschman	0.9	Continued to adjust the Core Scientific business plan model as of 5/11 per comments from internal team.
6/14/2023	D. Zugay	0.9	Participated in call with Core Scientific presenting the business plan and treatment to the equipment lenders, including BlockFi (K. Spicer, M. Henry) and H&B (M. Ferris, M. Frankle).
6/14/2023	J. Racy	0.9	Revised waterfall model with 5/31 institutional collateral due to coin detail.
6/14/2023	J. Racy	0.8	Revised waterfall model with 5/31 institutional collateral due from coin detail.
6/14/2023	D. Zugay	0.3	Participated in follow-up call with BlockFi (K. Spicer) and H&B (R. Kanowitz, M. Ferris) to discuss Core Scientific business plan presented to Company on June 14.
6/15/2023	A. Lee	2.5	Reviewed waterfall model analysis.
6/15/2023	J. Racy	2.0	Continued to revise balance sheet inputs to waterfall model with latest data as of 5/31.
6/15/2023	J. Racy	1.9	Revised base case professional fee inputs to the waterfall model.
6/15/2023	J. Racy	1.8	Revised balance sheet inputs to waterfall model with latest data as of 5/31.
6/15/2023	S. Kirschman	1.3	Analyzed week-over-week crypto variances to draft responses for advisor questions.
6/15/2023	S. Kirschman	1.1	Continued to analyze week-over-week crypto variances to draft responses for advisor questions.
6/15/2023	S. Kirschman	1.1	Participated in call with BlockFi (K. Spicer) discussing Core Scientific proposed Plan treatment of equipment loan.
6/15/2023	J. Racy	0.9	Updated waterfall model with latest 13-week cash flow model.
6/15/2023	D. Zugay	0.5	Reviewed Core Scientific valuation and workout negotiation status update.
6/15/2023	M. Canale	0.5	Reviewed Core Scientific valuation estimates.
6/16/2023	J. Racy	2.4	Revised expense allocation detail in waterfall model to align with 5/31 financials.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/16/2023	J. Racy	2.3	Revised wind down budget in waterfall analysis to align with 5/31 financials.
6/16/2023	S. Kirschman	2.1	Created a support schedule of seized assets with data provided by the Company as of 4/30 and 5/31.
6/16/2023	S. Kirschman	1.7	Continued to create a support schedule of seized assets with data provided by the Company as of 4/30 and 5/31.
6/16/2023	J. Racy	1.2	Reviewed 6/10 coin position analysis for M3.
6/16/2023	J. Racy	1.1	Reviewed 6/10 custody counterparty analysis for M3.
6/16/2023	J. Racy	0.6	Revised waterfall analysis to include additional claim.
6/16/2023	J. Racy	0.4	Revised waterfall analysis to exclude certain filed claims.
6/19/2023	S. Kirschman	2.9	Updated the coin position analysis with Company provided data as of 6/17.
6/19/2023	S. Kirschman	2.8	Continued to update the coin position analysis with Company provided data as of 6/17.
6/19/2023	S. Kirschman	2.4	Updated the custody counterparty analysis with Company provided data as of 6/17.
6/19/2023	B. Witherell	2.3	Analyzed changes to balance sheet for waterfall model update.
6/19/2023	M. Shankweiler	2.3	Reviewed roll forward of waterfall analysis based updated financial forecast.
6/19/2023	J. Racy	2.1	Reconciled indemnification asset funds from 5/31 balance sheet to 5/31 Company provided coin data.
6/19/2023	J. Racy	1.7	Reconciled 5/31 coin analysis with 5/31 MOR coin figures.
6/19/2023	S. Kirschman	1.6	Continued to update the custody counterparty analysis with Company provided data as of 6/17.
6/19/2023	J. Racy	1.5	Reconciled institutional loans from 5/31 balance sheet to 5/31 Company provided coin data.
6/19/2023	J. Racy	1.4	Reconciled retail loans from 5/31 balance sheet to 5/31 Company provided coin data.
6/19/2023	J. Racy	1.3	Reconciled mining loans from 5/31 balance sheet to 5/31 Company provided coin data.
6/19/2023	B. Witherell	1.1	Reviewed edits to waterfall model.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/19/2023	J. Racy	0.7	Reconciled other non-current assets from 5/31 balance sheet to 5/31 Company provided coin data.
6/19/2023	B. Witherell	0.6	Continued to review edits to waterfall model.
6/20/2023	J. Racy	2.9	Updated waterfall model with common equity recoveries across entities.
6/20/2023	S. Kirschman	2.8	Updated the coin position analysis by entity with Company provided data as of 6/17.
6/20/2023	J. Racy	2.8	Updated waterfall model with preferred equity recoveries across all entities.
6/20/2023	S. Kirschman	2.6	Continued to update the coin position analysis by entity with Company provided data as of 6/17.
6/20/2023	B. Witherell	2.4	Analyzed recovery impacts of updated balance sheet in waterfall model.
6/20/2023	J. Racy	2.1	Revised mining loans schedule to align with latest recoveries.
6/20/2023	J. Racy	1.8	Revised waterfall model to offset institutional loan balances on a by counterparty basis.
6/20/2023	S. Kirschman	1.6	Created a sub-schedule of liabilities deemed to be securities by the SEC.
6/20/2023	B. Witherell	1.2	Analyzed FTX claim recoveries and subordination in waterfall model.
6/20/2023	B. Witherell	1.1	Reviewed proof of claim draft for FTX bankruptcy case.
6/20/2023	J. Racy	1.1	Revised retail loan offset dynamics in waterfall model.
6/20/2023	A. Lee	1.0	Updated post-petition payable analysis of November through May expenses for waterfall model.
6/20/2023	B. Witherell	0.9	Analyzed secured collateral for waterfall roll-forward.
6/20/2023	B. Witherell	0.4	Corresponded with H&B (L. Sisson) on DOJ asset seizure for waterfall analysis.
6/20/2023	B. Witherell	0.4	Participated in call with K&E (F. Petrie) re: secured collateral.
6/21/2023	J. Racy	2.8	Updated waterfall model with revised 5/31 balance sheet.
6/21/2023	S. Kirschman	2.7	Updated the coin variance analysis with Company provided data as of 6/17.

Date

Professional

Hours

Description

10. Recovery/ SubCon/ Lien Analysis

6/21/2023	J. Racy	2.7	Updated waterfall model with latest inputs from 13-week cash flow model.
6/21/2023	S. Kirschman	2.4	Continued to update the coin variance analysis with Company provided data as of 6/17.
6/21/2023	J. Racy	2.1	Updated waterfall model with latest professional fee schedule for base case scenario.
6/21/2023	A. Lee	2.0	Updated post-petition payable analysis of November through May expenses for waterfall model.
6/21/2023	J. Racy	0.9	Updated waterfall model with latest professional fee schedule for chapter 7 scenario.
6/21/2023	J. Racy	0.8	Updated waterfall model with latest professional fee schedule for preferences scenario.
6/21/2023	B. Witherell	0.7	Analyzed default interest for waterfall analysis.
6/21/2023	B. Witherell	0.7	Analyzed possible setoff of asset value from asserted claim for waterfall analysis.
6/21/2023	D. Zugay	0.6	Participated in call with H&B (M. Ferris) to discuss Core Scientific counter proposal to be made next week.
6/21/2023	D. Zugay	0.4	Participated in call with other Core Scientific equipment lenders and H&B (M. Ferris, M. Frankle) to discuss counter proposal.
6/22/2023	J. Racy	2.9	Updated 5/31 best interest of creditors test data pack with latest outputs from preferences case in waterfall analysis.
6/22/2023	S. Kirschman	2.8	Continued to create a summary of the Core Scientific Disclosure Statement filed on 6/20.
6/22/2023	S. Kirschman	2.8	Created a summary of the Core Scientific Disclosure Statement filed on 6/20.
6/22/2023	J. Racy	2.8	Updated 5/31 best interest of creditors test data pack with latest outputs from chapter 7 case in waterfall analysis.
6/22/2023	J. Racy	2.7	Updated 5/31 best interest of creditors test data pack with latest outputs from base case waterfall analysis.
6/22/2023	S. Kirschman	2.4	Updated internal Core Scientific model with assumptions from the Core Scientific business plan.
6/22/2023	S. Kirschman	2.1	Continued to update internal Core Scientific model with assumptions from the Core Scientific business plan.
6/22/2023	J. Racy	2.1	Reviewed 5/31 best interest of creditors test compared to filed version.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/22/2023	D. Zugay	1.8	Reviewed updates to Core Scientific valuation analysis.
6/22/2023	D. Zugay	1.3	Prepared supplemental overview of methodology for initial wallet distribution.
6/22/2023	A. Lee	1.0	Updated best interest of creditors data pack waterfall section with latest outputs from waterfall model.
6/22/2023	D. Zugay	0.8	Participated in call with Ankura (R. Feldman) to discuss Core Scientific's proposal to the equipment lenders.
6/22/2023	D. Zugay	0.2	Reviewed weekly Core Scientific cash update.
6/23/2023	S. Kirschman	2.9	Created an update presentation regarding Core Scientific with latest analysis of claim valuation.
6/23/2023	S. Kirschman	2.8	Continued to create an update presentation regarding Core Scientific with latest analysis of claim valuation.
6/23/2023	J. Racy	2.7	Created summary comparing filed and current best interest of creditors data packs.
6/23/2023	A. Probst	2.7	Reviewed best interest of creditors data pack to provide comment.
6/23/2023	S. Kirschman	2.4	Analyzed the assumptions of the business plan excel provided by Core Scientific advisors.
6/23/2023	A. Probst	2.4	Continued to review best interest of creditors data pack to provide comment.
6/23/2023	J. Racy	2.1	Analyzed differences on asset recoveries from filed to current best interest of creditors data pack.
6/23/2023	A. Probst	2.1	Continued to review best interest of creditors data pack to provide comment.
6/23/2023	J. Racy	2.0	Analyzed differences on GUC recoveries from filed to current best interest of creditors data pack.
6/23/2023	D. Zugay	1.8	Prepared supplemental documentation on initial wallet distribution by coin.
6/23/2023	S. Kirschman	1.7	Continued to analyze the assumptions of the business plan excel provided by Core Scientific advisors.
6/23/2023	J. Racy	1.4	Updated assumptions on 5/31 best interest of creditors test data pack.
6/23/2023	D. Zugay	0.9	Participated in call with H&B (M. Ferris) to discuss Ankura counter proposal considerations.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/26/2023	S. Kirschman	2.9	Updated the coin position analysis with Company provided data as of 6/24.
6/26/2023	S. Kirschman	2.8	Updated the custody counterparty analysis with Company provided data as of 6/24.
6/26/2023	S. Kirschman	2.7	Continued to update the coin position analysis with Company provided data as of 6/24.
6/26/2023	S. Kirschman	1.9	Continued to update the custody counterparty analysis with Company provided data as of 6/24.
6/26/2023	A. Lee	1.0	Updated best interest of creditors data pack waterfall section with latest outputs from waterfall model.
6/26/2023	D. Zugay	0.8	Reviewed Ankura counter proposal to Core Scientific Plan treatment for equipment lenders.
6/26/2023	J. Racy	0.7	Updated waterfall analysis to include prepetition interest for Alameda loans.
6/26/2023	D. Zugay	0.3	Participated in call with Ankura (R. Feldman, R. Gallagher), H&B (M. Ferris, M. Frankle) and equipment lenders to discuss counter proposal to Core Scientific.
6/26/2023	J. Racy	0.3	Updated waterfall analysis to include post-petition interest for Alameda loans.
6/27/2023	B. Witherell	2.8	Modeled impact of settlement with SEC on recoveries in waterfall model.
6/27/2023	S. Kirschman	2.8	Updated the coin position analysis by entity with Company provided data as of 6/24.
6/27/2023	J. Racy	2.8	Updated waterfall analysis to include revised SEC claim dynamic.
6/27/2023	A. Lee	2.7	Updated best interest of creditors data pack waterfall section with latest outputs from waterfall model.
6/27/2023	S. Kirschman	2.7	Updated the coin variance analysis with Company provided data as of 6/24.
6/27/2023	S. Kirschman	2.6	Continued to update the coin position analysis by entity with Company provided data as of 6/24.
6/27/2023	J. Racy	2.5	Revised waterfall analysis inputs to align with addendum to proofs of claim document.
6/27/2023	S. Kirschman	2.3	Continued to update the coin variance analysis with Company provided data as of 6/24.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
6/27/2023	M. Shankweiler	0.5	Reviewed latest model prepared in support of value allocation among various Debtors.
6/28/2023	J. Racy	2.6	Revised waterfall analysis for distribution to JPLs.
6/28/2023	S. Kirschman	2.4	Continued to analyze weekly crypto movements for reconciliation purposes.
6/28/2023	S. Kirschman	2.3	Analyzed weekly crypto movements for reconciliation purposes.
6/28/2023	D. Zugay	1.7	Reviewed updated valuation analysis on Core Scientific loan.
6/28/2023	J. Racy	1.7	Updated waterfall analysis to dynamically toggle between SEC distributions across all scenarios.
6/29/2023	J. Rogala	2.1	Reviewed BlockFi Lending Institutional loan portfolio to determine performance status.
6/29/2023	M. Shankweiler	1.3	Reviewed report to UCC related to financial forecast and coin position.
6/29/2023	J. Racy	1.3	Updated 6/24 coin position analysis for distribution to M3.
6/29/2023	J. Racy	1.1	Updated 6/24 custody counterparty analysis for distribution to M3.
6/29/2023	D. Zugay	0.8	Revised supplemental summary analysis of initial wallet distribution.
6/29/2023	B. Witherell	0.7	Reviewed wallet distribution analysis to validate distribution categories.
6/30/2023	M. Shankweiler	1.4	Reviewed model and methodology assumptions supporting initial distribution of coins for wallet holders.
6/30/2023	B. Witherell	1.1	Reviewed Core Scientific update presentation.
6/30/2023	J. Racy	1.1	Updated commentary comparing May to 6/27 waterfall analysis models.
6/30/2023	J. Racy	0.8	Created a comparison of the wallet preferences analysis to the wallet dynamics in the waterfall model.
6/30/2023	B. Witherell	0.6	Reviewed SEC registration impact on coin holdings.
Task Code Total Hours		330.6	
11. Claim Analysis/ Accounting			
6/1/2023	J. Barbarito	2.9	Compiled duplicate claim population in claims register for internal review.
6/1/2023	J. Barbarito	2.4	Reviewed amended claims per claims register for objections exhibit.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/1/2023	J. Barbarito	2.1	Continued to compile duplicate claim population in claims register for internal review.
6/1/2023	M. Shankweiler	1.6	Reviewed templates created by staff to review and audit claims objection process.
6/1/2023	L. Gudaitus	1.0	Updated BlockFi claims system regarding file downloading.
6/1/2023	B. Witherell	0.6	Researched class 4-c claims in response to question from SEC.
6/1/2023	B. Witherell	0.3	Corresponded with Counsel on class 4-c claims.
6/1/2023	B. Witherell	0.3	Corresponded with H&B (J. Chavez) on class 4-c claims.
6/1/2023	B. Witherell	0.3	Reviewed correspondence to creditors with insufficient claims support.
6/2/2023	M. Shankweiler	2.3	Reviewed latest objection exhibit detail related to omnibus objection efforts.
6/2/2023	M. Shankweiler	1.8	Reviewed data capture of potential duplicative claims identified by staff for objection purposes.
6/2/2023	L. Gudaitus	1.1	Reviewed BlockFi claims data for claims objection.
6/2/2023	M. Shankweiler	0.8	Reviewed claims database development for audit of claim objection information.
6/2/2023	M. Shankweiler	0.7	Participated in call with H&B (L. Sisson) regarding claims objection issues.
6/2/2023	B. Witherell	0.7	Reviewed claims objection filing schedule.
6/5/2023	S. Puccio	2.5	Validated the exported claims file in database against the current file from 6/5.
6/5/2023	M. Shankweiler	1.1	Reviewed claims exhibit for second omnibus objection.
6/5/2023	M. Shankweiler	0.8	Prepared comments on draft second omnibus objection motion.
6/5/2023	M. Shankweiler	0.8	Reviewed omnibus objection draft related to certain claims without sufficient documentation.
6/5/2023	B. Witherell	0.7	Reviewed claims objection filings.
6/5/2023	B. Witherell	0.6	Reviewed claims objection detail for omnibus objection.
6/6/2023	L. Gudaitus	1.7	Updated scripts to run claim duplicate analysis against total asserted amounts.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/6/2023	M. Shankweiler	0.8	Reviewed certain claims filed against Debtors related to certain bond surety claims.
6/6/2023	B. Witherell	0.4	Reviewed claims objection detail.
6/7/2023	L. Gudaitus	2.8	Created duplicate analyses that removed withdrawn/expunged claims.
6/7/2023	S. Puccio	2.0	Updated the 6/2 claims file for upload to the database.
6/7/2023	L. Gudaitus	1.7	Reviewed criteria for updated late filed, amended, and duplicate claim analyses.
6/7/2023	M. Shankweiler	1.3	Reviewed latest exhibits and claim forms in support of objection to be filed for second omnibus objection.
6/7/2023	A. Probst	1.3	Reviewed Vrainom Investment Ltd. proof of claim to provide comment.
6/7/2023	M. Shankweiler	0.7	Participated in call with Kroll (J. Berman) regarding claims register issues.
6/8/2023	L. Gudaitus	2.6	Reviewed duplicate analysis to create file for loading into database.
6/8/2023	M. Shankweiler	2.3	Evaluated dataset of claims identified as duplicative/amended claims.
6/8/2023	M. Shankweiler	1.8	Reviewed claims register to isolate claims by category of potential objection.
6/8/2023	M. Shankweiler	1.1	Evaluated prototype of claims exhibit related to omnibus claims objections.
6/8/2023	M. Shankweiler	0.6	Corresponded with H&B (J. Chavez) regarding omnibus claims process issues.
6/9/2023	M. Shankweiler	1.6	Analyzed details of claims identified as duplicative to determine validity of claims.
6/9/2023	M. Shankweiler	1.3	Reviewed claims filed related to certain asserted litigation.
6/9/2023	M. Shankweiler	1.2	Assessed details of amended claims to determine review process for staff.
6/9/2023	M. Shankweiler	0.8	Prepared comments on exhibit provided by BlockFi related to omnibus objections.
6/9/2023	M. Shankweiler	0.3	Reviewed database compiling of claims identifying claims for potential objection as late filed to confirm type of claim.
6/12/2023	B. Witherell	1.3	Analyzed draft claim omnibus objections.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/12/2023	B. Witherell	0.6	Participated in call with H&B (J. Chavez, L. Sisson) re: claims objections.
6/12/2023	B. Witherell	0.4	Analyzed latest list of objectionable claims in claims register.
6/12/2023	M. Shankweiler	0.4	Participated in call with BlockFi (M. Henry) regarding claims estimates.
6/12/2023	B. Witherell	0.3	Reviewed claim analysis insufficient documentation communication.
6/13/2023	M. Shankweiler	2.2	Prepared comments on final filing copy of second omnibus objection, order and exhibit regarding objection bases.
6/13/2023	M. Shankweiler	1.1	Reviewed final filing copy for fifth omnibus objection, order and exhibit for accuracy.
6/13/2023	M. Shankweiler	0.9	Prepared comments on final filing copy for third omnibus objection, order and exhibit.
6/13/2023	M. Shankweiler	0.8	Reviewed final filing copy for fourth omnibus objection, order and exhibit to confirm valid objection bases.
6/13/2023	M. Shankweiler	0.5	Participated in call with H&B (L. Sisson) regarding rationale for certain objection bases of certain claims objections.
6/13/2023	L. Gudaitus	0.4	Created file of potential duplicate claims for loading into database.
6/13/2023	M. Shankweiler	0.4	Reviewed amendment to the final claims exhibit for the second omnibus objection.
6/13/2023	M. Shankweiler	0.3	Participated in call with Kroll (J. Berman) regarding claims objection process related to omnibus filings.
6/14/2023	B. Witherell	0.6	Participated in call with H&B (L. Sisson) re: sixth omnibus claims objection.
6/15/2023	B. Witherell	2.3	Analyzed claims support detail for omnibus objection.
6/15/2023	B. Witherell	2.3	Reviewed sixth omnibus claims objection detail support.
6/15/2023	M. Shankweiler	1.3	Responded to inquiries from certain claimants regarding communications received from Kroll regarding claims.
6/15/2023	L. Gudaitus	0.8	Conducted analysis of unidentified claims from omnibus objection.
6/15/2023	B. Witherell	0.5	Reviewed revised sixth omnibus claims objection detail support.
6/15/2023	B. Witherell	0.4	Reviewed claims process objections.
6/15/2023	M. Shankweiler	0.3	Corresponded with Kroll (J. Berman) regarding claims reach out process.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/16/2023	M. Shankweiler	1.8	Reviewed proofs of claim as requested by committee to confirm accuracy of asserted claim in registry.
6/16/2023	M. Shankweiler	0.9	Corresponded with H&B (J. Chavez) re: claims related issues related to omnibus objection.
6/16/2023	B. Witherell	0.8	Reviewed proof of claims in database.
6/16/2023	B. Witherell	0.7	Reviewed updated claims process timeline.
6/16/2023	M. Shankweiler	0.6	Corresponded with claimant attorney regarding outreach for additional information related to claims.
6/19/2023	M. Shankweiler	1.1	Evaluated initial list of late filed claims identified for objection.
6/19/2023	M. Shankweiler	0.4	Responded in inquiry from committee re: claim registry information.
6/20/2023	K. Levin	2.3	Analyzed claims register to identify late filed claims population.
6/20/2023	M. Shankweiler	2.3	Evaluated list of claims identified as late filed for potential objection.
6/20/2023	L. Gudaitus	1.6	Identified claimant duplicates in late filed claim analysis.
6/20/2023	S. Puccio	1.5	Developed the 6/16 claims file for database.
6/20/2023	M. Shankweiler	0.6	Prepared email to attorney for claimant in response to claim issues.
6/20/2023	M. Shankweiler	0.5	Participated in call with Kroll (J. Berman) and BlockFi (M. Henry) regarding claims reconciliation issues.
6/20/2023	M. Shankweiler	0.4	Evaluated update to list of late filed claims identified for objection.
6/20/2023	B. Witherell	0.4	Participated in call with H&B (R. Kanowitz) re: claims objections.
6/21/2023	J. Rogala	2.6	Analyzed late filed claims list to determine count of objectionable claims.
6/21/2023	J. Rogala	2.3	Created late filed claims list to break-out potentially amending proofs of claim from objectionable list.
6/22/2023	B. Witherell	2.1	Incorporated changes to claims into revised plan of administration filing.
6/22/2023	B. Witherell	0.6	Analyzed preferred stock claims.
6/23/2023	J. Barbarito	2.6	Prepared schedule of late filed claims for objection.
6/26/2023	J. Barbarito	2.9	Prepared schedule of late filed claims for objections exhibit.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/26/2023	J. Rogala	2.9	Reviewed updated late filed claims register to determine objectionable population.
6/26/2023	J. Racy	2.6	Revised Emergent collateral claim in waterfall to align with H&B figures.
6/26/2023	J. Racy	2.5	Revised Alameda collateral claim in waterfall to align with H&B figures.
6/26/2023	M. Shankweiler	2.1	Evaluated claims review process to identify late filed claims population for omnibus objection.
6/26/2023	A. Probst	2.1	Reviewed draft FTX proof of claim form addendum to provide comment.
6/26/2023	S. Puccio	2.0	Compared the 6/16 with the 6/23 claims file to be loaded into database.
6/26/2023	J. Barbarito	1.4	Identified claims amending prior-filed claims population to exclude from exhibit.
6/26/2023	A. Probst	1.2	Continued to review draft FTX proof of claim form addendum to provide comment.
6/26/2023	J. Barbarito	0.5	Continued to prepare schedule of late filed claims for objections exhibit.
6/27/2023	J. Rogala	1.8	Reconciled government claims population against SOAL.
6/27/2023	M. Shankweiler	1.7	Reviewed latest dataset of claims identified for objection on basis of late filed claims.
6/27/2023	M. Shankweiler	0.9	Participated in call with Kroll (J. Berman) and H&B (L. Sisson) regarding omnibus claims objection criteria and reporting.
6/27/2023	B. Witherell	0.8	Analyzed FTX proof of claim filing expected to be filed 6/29.
6/27/2023	B. Witherell	0.6	Reviewed duplicative claims for omnibus claims objection filing.
6/28/2023	B. Witherell	1.4	Analyzed late filed claims for omnibus objection.
6/28/2023	B. Witherell	1.3	Reviewed draft proof of claim forms to be filed in FTX/Alameda case.
6/28/2023	B. Witherell	0.7	Reviewed updated claims objection exhibit.
6/28/2023	M. Shankweiler	0.5	Participated in call with BlockFi (A. Cheela) regarding claim objection process re: late filed claims.
6/29/2023	B. Witherell	1.2	Analyzed coin detail for FTX/Alameda claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
6/29/2023	B. Witherell	1.1	Reviewed filing documents for eight proof of claim forms to be filed in FTX/Alameda case.
6/29/2023	M. Shankweiler	0.8	Reviewed latest report of claims identified for objection on the basis of being late filed.
6/29/2023	A. Probst	0.6	Reviewed Vrainom proof of claim to provide comment.
6/29/2023	K. Levin	0.5	Created a detailed summary of general unsecured claims for SEC.
6/29/2023	S. Puccio	0.5	Updated claims export parameters to analyze claims detail.
6/29/2023	B. Witherell	0.4	Reviewed claims detail from BlockFi (P. McDougall) for omnibus objection.
6/29/2023	B. Witherell	0.4	Reviewed updated claim objection timing.
6/30/2023	M. Shankweiler	1.1	Reviewed latest database of claims identified for objection to confirm validity of objection pursuant to bar date motion.
Task Code Total Hours		132.4	

12. Statements and Schedules			
6/13/2023	A. Probst	2.6	Prepared 11/28 BlockFi International SOAL to 11/20 BRG coin position asset reconciliation analysis.
6/13/2023	A. Probst	2.5	Continued to prepare 11/28 BlockFi International SOAL to 11/20 BRG coin position asset reconciliation analysis.
6/13/2023	A. Probst	2.2	Continued to prepare 11/28 BlockFi International SOAL to 11/20 BRG coin position asset reconciliation analysis.
6/14/2023	A. Probst	2.9	Prepared 11/28 BlockFi International SOAL to 4/30 MOR asset reconciliation analysis.
6/14/2023	A. Probst	2.8	Prepared 11/28 BlockFi International SOAL to 4/30 MOR liability reconciliation analysis.
6/14/2023	A. Probst	2.4	Revised 11/28 BlockFi International SOAL to 11/20 BRG coin position asset reconciliation analysis.
6/14/2023	A. Probst	2.3	Continued to prepare 11/28 BlockFi International SOAL to 4/30 MOR asset reconciliation analysis.
6/14/2023	A. Probst	2.2	Prepared 11/28 BlockFi International SOAL to 11/20 BRG coin position liability reconciliation analysis.
6/14/2023	A. Probst	1.8	Continued to revise 11/28 BlockFi International SOAL to 11/20 BRG coin position asset reconciliation analysis.

Date

Professional

Hours

Description

12. Statements and Schedules

6/15/2023	A. Probst	2.0	Reviewed BlockFi Inc. Schedule of Asset and Liabilities to provide comment on asset reconciliation.
6/15/2023	A. Probst	1.8	Prepared 11/28 BlockFi International SOAL to 4/30 MOR and 11/20 BRG coin position analysis summary.
6/15/2023	A. Probst	1.2	Continued to prepare 11/28 BlockFi International SOAL to 4/30 MOR and 11/20 BRG coin position analysis summary.
6/21/2023	J. Rogala	2.9	Revised BlockFi International SOAL to reflect updated data.
6/21/2023	J. Rogala	2.8	Reviewed SOAL for BlockFi International to understand requirements for amendment.
6/22/2023	J. Rogala	2.9	Continued to revise BlockFi International SOAL to reflect updated data.
6/22/2023	J. Rogala	2.9	Reconciled BlockFi International FTX LOC collateral to November statements.
6/22/2023	J. Rogala	2.9	Revised BlockFi International SOAL to reflect updated data.
6/22/2023	K. Levin	2.9	Updated Schedule of Assets and Liabilities for BlockFi Int. with corrected values.
6/22/2023	J. Barbarito	2.9	Updated SOFA/SOAL forms based on revised information from the Company.
6/22/2023	K. Levin	2.8	Resolved duplicative entries on BlockFi Int. schedule of assets and liabilities.
6/22/2023	J. Barbarito	2.3	Prepared reconciliation of publicly filed documents to SOFA/SOALs for BlockFi Lending.
6/22/2023	J. Barbarito	2.1	Continued to revise SOFA/SOAL forms based on updated information.
6/22/2023	M. Shankweiler	2.1	Reviewed underlying documents supporting revisions to Schedules A/B of BlockFi international.
6/22/2023	A. Probst	2.1	Revised BlockFi International and BlockFi Lending Schedule of Assets and Liabilities.
6/22/2023	J. Barbarito	0.9	Continued to prepare reconciliation of publicly filed documents to SOFA/SOALs for BlockFi Lending.
6/22/2023	K. Levin	0.5	Continued to resolve duplicative entries on BlockFi Int. schedule of assets and liabilities.
6/23/2023	J. Barbarito	2.9	Prepared reconciliation of publicly filed documents to SOFA/SOAL's for BlockFi Lending.

Date	Professional	Hours	Description
12. Statements and Schedules			
6/23/2023	J. Rogala	2.9	Revised BlockFi International SOAL to incorporate updated data.
6/23/2023	J. Barbarito	2.7	Continued to prepare reconciliation of publicly filed documents to SOFA/SOAL's for BlockFi Lending.
6/23/2023	J. Rogala	2.6	Reconciled amended BlockFi International SOAL to books and records.
6/26/2023	J. Rogala	2.9	Revised BlockFi International SOAL to reflect updated data from Company.
6/26/2023	K. Levin	2.7	Updated Schedule of Assets and Liabilities for BlockFi Int. with resolved numbers.
6/26/2023	J. Rogala	2.5	Continued to revise BlockFi International SOAL to reflect updated data from Company.
6/26/2023	J. Barbarito	2.1	Prepared amended BlockFi International SOAL.
6/26/2023	J. Barbarito	1.3	Reconciled amended BlockFi International SOAL to 11/30 MOR.
6/26/2023	K. Levin	1.2	Resolved duplicative entries on BlockFi Lending schedule of assets and liabilities.
6/27/2023	J. Rogala	2.9	Continued to reconcile BlockFi International SOAL to 11/28 General ledger.
6/27/2023	J. Barbarito	2.9	Prepared amended BlockFi Lending SOAL.
6/27/2023	J. Rogala	2.9	Reconciled BlockFi International SOAL to 11/28 General ledger.
6/27/2023	J. Rogala	2.7	Reviewed BlockFi Lending SOAL to prepare amended Schedule.
6/27/2023	J. Barbarito	2.4	Continued to prepare amended BlockFi Lending SOAL.
6/27/2023	J. Barbarito	1.5	Reconciled BlockFi Lending SOAL to 11/30 MOR.
6/27/2023	J. Barbarito	1.4	Reconciled BlockFi Lending SOAL to 11/28 coin custody analysis.
6/28/2023	J. Rogala	2.9	Continued to reconcile BlockFi Lending SOAL against 11/28 coin analysis.
6/28/2023	J. Barbarito	2.9	Prepared amended BlockFi Lending SOAL.
6/28/2023	J. Rogala	2.9	Reconciled BlockFi Lending SOAL against 11/28 coin analysis.
6/28/2023	J. Barbarito	2.6	Continued to prepare amended BlockFi Lending SOAL.
6/28/2023	J. Rogala	2.6	Reconciled BlockFi Lending SOAL against 11/28 MOR.

Date	Professional	Hours	Description
12. Statements and Schedules			
6/28/2023	M. Shankweiler	2.3	Analyzed modifications to Statements and Schedules required for BlockFi International required for amended SOAL.
6/28/2023	J. Rogala	1.9	Continued to reconcile BlockFi Lending SOAL against 11/28 MOR.
6/28/2023	A. Probst	1.8	Reviewed revised BlockFi International Schedule of Assets and Liabilities.
6/28/2023	J. Barbarito	1.5	Recalculated BlockFi International SOAL figures for accuracy.
6/28/2023	B. Witherell	1.3	Reviewed draft of amended Statements and Schedules.
6/28/2023	J. Barbarito	1.2	Prepared amended BlockFi International SOAL template.
6/28/2023	B. Witherell	0.8	Reviewed amended SOAL to be filed week of 6/30.
6/28/2023	B. Witherell	0.4	Reviewed updated BlockFi International schedules.
6/29/2023	K. Levin	2.9	Eliminated duplicative entries on BlockFi Lending schedule of assets and liabilities.
6/29/2023	J. Barbarito	2.9	Reconciled amended BlockFi Lending SOAL to 11/30 MOR.
6/29/2023	K. Levin	2.7	Continued to eliminate duplicative entries on BlockFi Lending schedule of assets and liabilities.
6/29/2023	J. Rogala	2.7	Reconciled BlockFi Lending SOAL templates to 11/28 general ledger.
6/29/2023	M. Shankweiler	2.6	Reviewed detailed support related to SOAL for BlockFi International to confirm accuracy of modifications.
6/29/2023	J. Barbarito	2.5	Continued to reconcile amended BlockFi Lending SOAL to 11/30 MOR.
6/29/2023	J. Rogala	2.4	Continued to reconcile BlockFi Lending SOAL templates to 11/28 general ledger.
6/29/2023	A. Probst	2.4	Reviewed revised BlockFi International Schedule of Assets and Liabilities.
6/29/2023	J. Barbarito	2.1	Reconciled amended BlockFi Lending SOAL to 11/28 coin custody analysis.
6/29/2023	A. Probst	1.8	Continued to review revised BlockFi International Schedule of Assets and Liabilities.
6/30/2023	J. Rogala	2.8	Reviewed BlockFi Lending coin analysis to match against filed SOAL.
6/30/2023	B. Witherell	0.8	Reviewed draft of amended Statements and Schedules.

Date	Professional	Hours	Description
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12. Statements and Schedules

Task Code Total Hours	153.9
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13. Intercompany Transactions/ Balances

6/19/2023	A. Probst	2.8	Reviewed 5/31 prepetition intercompany analysis to provide comment.
6/19/2023	B. Witherell	1.1	Analyzed intercompany entries for May movements.
6/19/2023	B. Witherell	0.7	Reviewed edits to BlockFi Wallet/BlockFi Inc. intercompany balance.
6/20/2023	B. Witherell	0.4	Corresponded with BlockFi (S. Bailey) regarding May intercompany journal entries.
6/21/2023	A. Probst	2.9	Reviewed revised May 2023 trial balance to provide comment on intercompany adjusting entries.
6/21/2023	A. Probst	1.9	Continued to review revised May 2023 trial balance to provide comment on intercompany adjusting entries.
6/21/2023	M. Shankweiler	1.8	Evaluated intercompany balances and activity and impact of changes on waterfall.
6/21/2023	B. Witherell	1.4	Reconciled intercompany entries for updated waterfall analysis.
6/21/2023	B. Witherell	1.1	Reviewed intercompany posted entries.
6/21/2023	M. Shankweiler	0.4	Participated in call with BlockFi (S. Bailey) regarding intercompany activity recorded during month.
6/22/2023	M. Shankweiler	1.7	Reviewed accounting information related to intercompany claims adjustment due to changes in estimates.
6/28/2023	M. Shankweiler	2.1	Reviewed detail underlying the intercompany balances for each Debtor entities.

Task Code Total Hours	18.3
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14. Executory Contracts/ Leases

6/12/2023	J. Barbarito	2.1	Prepared contract rejections schedule for internal review.
6/12/2023	M. Shankweiler	1.3	Reviewed contract rejection motions to evaluate potential claims arising from rejections.

Task Code Total Hours	3.4
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18. Operating and Other Reports

6/7/2023	A. Probst	2.9	Reviewed 2/28 other liabilities balance sheet account support to provide comment.
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Date	Professional	Hours	Description
18. Operating and Other Reports			
6/7/2023	M. Shankweiler	1.1	Reviewed accounting information supporting certain post-petition liabilities recorded in monthly operating reports.
6/7/2023	M. Shankweiler	0.4	Participated in call with BlockFi (R. Loban) regarding MOR related process for month of May.
6/8/2023	M. Shankweiler	1.1	Reviewed financial information provided by Company related to prepetition liability roll forward.
6/8/2023	A. Probst	0.5	Reviewed 4/30 balance sheet to provide comment.
6/12/2023	J. Barbarito	2.9	Created May 2023 Monthly Operating Report templates.
6/12/2023	J. Barbarito	2.3	Continued to create May 2023 Monthly Operating Report templates.
6/12/2023	A. Probst	2.2	Reviewed 4/30 Other Liabilities balance sheet account support to provide comment.
6/12/2023	J. Barbarito	0.7	Created May MOR 2023 supporting schedule templates.
6/13/2023	J. Barbarito	2.9	Reviewed May 2023 general ledger for Monthly Operating Reports.
6/13/2023	J. Barbarito	2.5	Prepared May 2023 Monthly Operating Reports supporting schedules.
6/13/2023	J. Barbarito	1.8	Prepared month over month general ledger analytics for internal review.
6/13/2023	J. Barbarito	0.8	Continued to review May 2023 General Ledger for accuracy.
6/13/2023	B. Witherell	0.3	Corresponded with K&E (F. Petrie) to discuss month to roll forward balance sheet.
6/14/2023	J. Barbarito	2.9	Prepared May 2023 Monthly Operating Report templates.
6/14/2023	J. Rogala	2.9	Reviewed May MOR data provided by Company for consistency/allocation methodology.
6/14/2023	J. Barbarito	2.7	Continued to prepare May 2023 Monthly Operating Report templates.
6/14/2023	J. Rogala	2.7	Populated May MOR supporting balance sheets and income statements.
6/14/2023	J. Barbarito	2.6	Reviewed May 2023 Monthly Operating Report financial mapping to general ledger.
6/14/2023	J. Rogala	2.3	Continued to populate May MOR supporting balance sheets and income statements.

Date	Professional	Hours	Description
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18. Operating and Other Reports

6/14/2023	M. Shankweiler	2.2	Reviewed latest general ledger information provided for month of May.
6/14/2023	J. Rogala	1.8	Populated May MOR consolidating balance sheet and income statement.
6/14/2023	J. Rogala	1.7	Continued to review May MOR data provided by Company for consistency/allocation methodology.
6/15/2023	J. Barbarito	2.9	Prepared May 2023 Monthly Operating Reports supporting schedule.
6/15/2023	J. Rogala	2.9	Reconciled Company provided May MOR data to balance sheets and income statements.
6/15/2023	J. Rogala	2.7	Populated May MOR forms with Company provided data.
6/15/2023	M. Shankweiler	2.6	Evaluated May financial information supporting monthly operating reports.
6/15/2023	K. Levin	2.6	Reconciled Company provided balance sheet and income statement data with internally created financials for May MOR.
6/15/2023	J. Barbarito	2.6	Reviewed pre- versus post-petition liabilities subject to compromise to ensure proper accounting.
6/15/2023	J. Barbarito	2.5	Prepared schedule of open questions on May 2023 Monthly Operating Reports for Company review.
6/15/2023	J. Rogala	2.4	Continued to reconcile Company provided May MOR data to balance sheets and income statements.
6/15/2023	J. Rogala	2.1	Populated May MOR supporting schedules.
6/15/2023	K. Levin	1.7	Populated MOR forms with Company provided data for the month of May.
6/15/2023	K. Levin	1.6	Reviewed Company provided trial balance for pre- and post-petition allocation of liabilities for May MOR.
6/15/2023	J. Rogala	1.1	Populated May MOR consolidating balance sheet and income statement.
6/16/2023	J. Rogala	2.9	Populated May MOR forms with Company provided data.
6/16/2023	K. Levin	2.9	Populated supporting schedules with updated data for May MOR.
6/16/2023	J. Barbarito	2.9	Reviewed professional fees supporting schedule for May 2023 Monthly Operating Reports for accuracy.
6/16/2023	K. Levin	2.8	Populated MOR forms for the month of May.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/16/2023	M. Shankweiler	2.8	Reviewed documentation in support of MORs for each Debtor entity for accuracy.
6/16/2023	J. Rogala	2.6	Continued to populate May MOR forms with Company provided data.
6/16/2023	J. Barbarito	2.6	Prepared May 2023 Monthly Operating Report templates.
6/16/2023	J. Rogala	2.6	Reconciled May MOR forms against balance sheets and income statements.
6/16/2023	J. Barbarito	2.5	Continued to review professional fees supporting schedule for May 2023 Monthly Operating Reports for accuracy.
6/16/2023	J. Rogala	1.6	Reviewed May MOR supporting schedules.
6/16/2023	M. Shankweiler	0.8	Reviewed response to inquiries from regarding financial information filed in SOAL and MOR.
6/16/2023	B. Witherell	0.7	Reviewed May MOR supporting detail.
6/16/2023	M. Shankweiler	0.4	Participated in call with BlockFi (R. Loban) regarding May financial information supporting MOR.
6/19/2023	J. Rogala	2.9	Reviewed updated May MOR data for revised mapping.
6/19/2023	J. Rogala	2.8	Repopulated May MOR financial statements with update data.
6/19/2023	J. Rogala	2.7	Reconciled May MOR form values to financial statements for completeness.
6/19/2023	M. Shankweiler	2.3	Reviewed MOR detail support for month of May.
6/19/2023	A. Probst	2.1	Reviewed preliminary May 2023 balance sheet to provide comment.
6/19/2023	K. Levin	2.1	Updated global notes for supporting documents to submit alongside May MOR.
6/19/2023	K. Levin	1.9	Continued to update and develop supporting documents to submit alongside May MOR.
6/19/2023	J. Rogala	1.8	Continued to reconcile May MOR form values to financial statements for completeness.
6/20/2023	J. Rogala	2.9	Populated May MOR forms with updated data.
6/20/2023	K. Levin	2.9	Reconciled balance sheet and income statement provided by the Company to finalize supporting documents for May MOR.
6/20/2023	J. Rogala	2.9	Reviewed May MOR packages by entity.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/20/2023	J. Rogala	2.8	Reviewed May MOR global notes.
6/20/2023	S. Mack	2.8	Reviewed new forecast for updated OpEx data.
6/20/2023	J. Rogala	2.7	Continued to populate May MOR forms with updated data.
6/20/2023	M. Shankweiler	2.7	Reviewed latest general ledger information in support of May MOR entries.
6/20/2023	J. Rogala	2.2	Revised May MOR drafts to incorporate external comments.
6/20/2023	J. Rogala	1.1	Created professional fees schedule for May MOR.
6/21/2023	K. Levin	2.9	Populated May MOR supporting documents from updated data supplied by the Company.
6/21/2023	K. Levin	2.8	Created balance sheet and income statement with updated data provided by the Company for May MOR.
6/21/2023	M. Shankweiler	2.7	Reviewed detailed notes in support of May MORs.
6/21/2023	M. Shankweiler	2.6	Reviewed MOR forms for month of May.
6/21/2023	M. Shankweiler	1.9	Reviewed detail documents underlying May MOR schedules.
6/21/2023	B. Witherell	1.8	Reviewed update balance sheet and impacts on May MOR filing.
6/21/2023	K. Levin	1.4	Analyzed updated 5/31 general ledger provided by Company.
6/21/2023	K. Levin	1.4	Continued to populate May MOR templates from updated data supplied by the Company.
6/22/2023	M. Shankweiler	2.1	Reviewed latest revisions to MOR forms for month of May.
6/22/2023	M. Shankweiler	1.9	Continued to review latest revisions to MORs for month of May.
6/22/2023	M. Shankweiler	0.7	Reviewed modifications made to MOR forms presented by Counsel.
6/22/2023	E. Hengel	0.5	Reviewed draft MOR schedules for BlockFi Lending.
6/29/2023	J. Rogala	1.5	Reviewed BlockFi Lending 11/28 general ledger to understand full population of assets.
6/30/2023	J. Rogala	2.7	Created list of reconciling items for BlockFi Lending to match against 11/28 general ledger.

Task Code Total Hours	168.5
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19. Cash Flow/Cash Management/ Liquidity

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/1/2023	A. Lee	2.9	Reviewed assumption changes for updated 13-week cash flow model for week ending 5/27.
6/1/2023	D. Zugay	2.8	Reviewed weekly JPL finance package for 6/1 call.
6/1/2023	A. Lee	2.7	Updated 13-week cash flow model to reflect US Treasury bill purchases week ending 5/27.
6/1/2023	A. Lee	2.7	Updated 6/1 UCC weekly finance package per comments from the BRG team.
6/1/2023	B. Witherell	2.3	Reviewed cash flow reforecast for June.
6/1/2023	A. Lee	2.0	Continued to update 13-week cash flow model per comments from BRG team week ending 5/27.
6/1/2023	A. Probst	2.0	Reviewed 6/3 cash flow reforecast to provide comment.
6/1/2023	A. Lee	1.6	Updated 13-week cash flow model per comments from BRG team week ending 5/27.
6/1/2023	M. Shankweiler	1.1	Reviewed 6/1 financial update report for UCC prepared by staff.
6/1/2023	B. Witherell	0.8	Developed methodology for expense allocations in cash flow model.
6/1/2023	B. Witherell	0.8	Reviewed analysis of excess cash flow treasury purchases.
6/1/2023	B. Witherell	0.7	Reviewed updated 13-week cash flows for week ending 5/27.
6/1/2023	M. Canale	0.6	Participated in call with Webster (B. Swedrock) to discuss T-bill settlement risk issues.
6/1/2023	B. Witherell	0.6	Updated assumptions for new cash flow model.
6/1/2023	D. Zugay	0.4	Reviewed weekly UCC finance package for 6/1 call.
6/1/2023	D. Zugay	0.3	Participated in weekly finance reporting package call with M3 (R. Mackinnon, D. O'Connell) and BlockFi (M. Henry).
6/1/2023	D. Zugay	0.2	Reviewed weekly UCC finance package for 6/1 call.
6/2/2023	A. Lee	2.9	Updated 13-week cash flow model for UCC advisors week ending 5/27.
6/2/2023	S. Mack	2.8	Reviewed 13-week cash flow June reforecast model.
6/2/2023	B. Witherell	1.8	Edited cash flow reforecast for projected expense run rate.
6/2/2023	J. Racy	1.8	Reviewed 13-week cash flow model for formula consistency.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/2/2023	A. Lee	1.8	Revised assumptions for 13-week cash flow model week ending 5/27.
6/2/2023	A. Lee	1.7	Reviewed 13-week cash flow model week ending 5/27.
6/2/2023	J. Racy	1.3	Reviewed expense allocation methodology in 13-week cash flow model.
6/2/2023	S. Kirschman	1.3	Reviewed updates made to the 13-week cash flow model as of 5/27.
6/2/2023	S. Mack	1.1	Continued to review 13-week cash flow June reforecast model.
6/2/2023	A. Lee	0.6	Continued to update 13-week cash flow model for UCC advisors week ending 5/27.
6/2/2023	A. Lee	0.5	Reviewed weekly finance reporting package for week ending 5/27.
6/2/2023	M. Canale	0.3	Reviewed summary of professional fees to-date requested by UCC.
6/3/2023	A. Lee	2.5	Updated 13-week cash flow model for professional fee accruals week ending 6/3.
6/3/2023	A. Lee	1.0	Reviewed 13-week cash flow model week ending 6/3.
6/5/2023	S. Mack	2.6	Analyzed weekly cash actual data by reconciling bank rec data for week ending 6/3.
6/5/2023	S. Mack	2.5	Developed presentation for UCC cash forecast for week ending 6/3.
6/5/2023	J. Racy	2.4	Reviewed latest cash model for week-over-week movements.
6/5/2023	A. Lee	1.8	Reviewed 13-week cash flow forecast support week ending 6/3.
6/5/2023	A. Lee	1.7	Reviewed 13-week cash flow variance reporting data week ending 6/3.
6/5/2023	A. Lee	1.7	Updated 13-week cash flow forecast support week ending 6/3.
6/5/2023	A. Lee	1.6	Updated 13-week cash flow variance reporting model week ending 6/3.
6/5/2023	A. Lee	1.4	Updated 13-week cash flow model for UCC advisors week ending 6/3.
6/5/2023	S. Mack	1.1	Updated Modern Treasury to reconcile total disbursements to the week over week change in total cash for week ending 6/3.
6/5/2023	E. Hengel	0.5	Reviewed updated cash flow model for June reforecast.
6/5/2023	A. Lee	0.5	Reviewed weekly finance reporting package for completeness and consistency week ending 6/3.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/6/2023	S. Mack	2.7	Prepared cash variances for actual total cash versus forecasted total cash for the UCC cash presentation for week ending 6/3.
6/6/2023	S. Mack	2.6	Updated weekly loan performance tracker for week ending 6/3 based on data from the Company.
6/6/2023	A. Lee	1.7	Updated 13-week cash flow model professional fees schedule with latest filed monthly fee applications.
6/6/2023	A. Lee	1.5	Updated 13-week cash flow model with company comments for the week ending 6/3.
6/6/2023	J. Racy	1.1	Reviewed cost allocations in 13-week cash flow model week ending 5/27.
6/6/2023	S. Mack	0.8	Updated UCC cash presentation based on comments from internal BRG team.
6/6/2023	A. Lee	0.8	Updated weekly finance reporting package week ending 6/3.
6/6/2023	A. Lee	0.6	Reviewed weekly finance reporting package for week ending 6/3 to align latest assumptions.
6/7/2023	A. Lee	2.0	Continued to update 13-week cash flow model with comments from the BRG team week ending 6/3.
6/7/2023	M. Shankweiler	1.8	Reviewed updated financial package prepared for UCC for week ending 6/10.
6/7/2023	A. Probst	1.7	Reviewed weekly variance finance report to provide comment week ending 6/10.
6/7/2023	S. Kirschman	1.2	Updated the 6/3 weekly finance package with current coin outputs.
6/7/2023	D. Zugay	0.6	Corresponded with UCC regarding Kroll fee structures and projections.
6/7/2023	A. Lee	0.6	Reviewed weekly finance reporting package to ensure updated disbursement data is incorporated.
6/7/2023	A. Lee	0.5	Updated weekly finance package per comments from the BRG team week ending 6/3.
6/7/2023	D. Zugay	0.4	Reviewed weekly UCC finance package for 6/8 call.
6/8/2023	A. Lee	2.9	Updated 13-week cash flow model per comments from BRG team week ending 6/3.
6/8/2023	A. Lee	1.6	Continued to update 13-week cash flow model per comments from BRG team for week ending 6/3.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/8/2023	A. Lee	1.5	Reviewed 13-week cash flow forecast support for week ending 6/3.
6/8/2023	S. Kirschman	1.2	Reviewed updates made to the 6/3 13-week cash flow model.
6/8/2023	M. Shankweiler	0.8	Reviewed latest financial forecast prepared for UCC.
6/8/2023	B. Witherell	0.7	Reviewed cash flow variance reporting for week of 6/2.
6/8/2023	A. Probst	0.4	Participated in call with BlockFi (H. Powers) re: 4/30 accounts payable.
6/8/2023	A. Lee	0.3	Reviewed disbursements for weekly finance reporting package for week ending 6/3.
6/8/2023	D. Zugay	0.2	Participated in weekly finance reporting package call with M3 (B. Bostick) and BlockFi (M. Henry).
6/8/2023	A. Lee	0.2	Participated in weekly finance reporting package call with M3 (B. Bostick) and BlockFi (M. Henry).
6/9/2023	A. Lee	1.8	Updated 13-week cash flow model per comments from BRG team for week ending 6/3.
6/9/2023	A. Lee	0.4	Reviewed weekly finance reporting package for week ending 6/3 following assumption changes.
6/12/2023	A. Lee	2.5	Reviewed 13-week cash flow variance reporting data for week ended 6/10.
6/12/2023	S. Mack	2.4	Analyzed bank statements to be used in cash flow for week ending 6/10.
6/12/2023	S. Mack	2.2	Reviewed cash actual data prepared by Company to reconcile total cash to bank statements for week ending 6/10.
6/12/2023	S. Mack	2.1	Prepared initial draft of presentation for UCC finance presentation for week ending 6/10.
6/12/2023	A. Probst	2.0	Reviewed 6/8 operating expenses accounts payable tracker to provide comment.
6/12/2023	A. Lee	1.8	Reviewed 13-week cash flow support for week ended 6/10.
6/12/2023	M. Shankweiler	0.9	Reviewed latest financial report to UCC for week ending 6/17.
6/12/2023	A. Lee	0.8	Updated 13-week cash flow variance reporting model for week ended 6/10.
6/12/2023	A. Lee	0.7	Reviewed latest OpEx forecast for 13-week cash flow model for week ended 6/17.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/12/2023	A. Lee	0.5	Reviewed latest filed monthly fee applications to incorporate into 13-week cash flow model for week ended 6/17.
6/13/2023	S. Mack	2.6	Analyzed weekly Modern Treasury data to apply expense allocations to disbursements for week ending 6/10.
6/13/2023	S. Mack	2.4	Reconciled the Modern Treasury activity to bank statement weekly variance for final cash number to use in weekly variances.
6/13/2023	A. Lee	2.4	Reviewed 13-week cash flow variance reporting data for week ended 6/10.
6/13/2023	S. Mack	2.2	Analyzed weekly loan data for weekly finance package week ending 6/10.
6/13/2023	A. Probst	2.0	Reviewed cash management strategy to provide comments on yield generation.
6/13/2023	A. Lee	1.9	Reviewed 13-week cash flow support for week ended 6/10.
6/13/2023	A. Lee	1.0	Updated weekly finance reporting package for week ended 6/10.
6/13/2023	S. Mack	0.8	Reviewed weekly cash forecast for reforecasting expected week on 7/1.
6/13/2023	A. Lee	0.8	Reviewed weekly finance reporting package for week ended 6/10 following updates to assumptions.
6/13/2023	A. Lee	0.6	Updated 13-week cash flow variance reporting model for week ended 6/10.
6/14/2023	S. Mack	2.8	Created variances for weekly cash forecasts for week ending 6/10.
6/14/2023	S. Mack	2.6	Created variances for monthly cash forecasts for week ending 6/10.
6/14/2023	S. Mack	2.2	Reviewed 13-week cash forecast to create consolidated version to send externally to M3 for week ending 6/17.
6/14/2023	A. Lee	1.6	Reviewed waterfall model analysis to align latest cash reporting changes.
6/14/2023	A. Lee	1.5	Reviewed 13-week cash flow variance reporting data for week ended 6/10.
6/14/2023	A. Lee	1.2	Updated weekly finance reporting package for week ended 6/10.
6/14/2023	S. Mack	1.1	Continued to review 13-week cash forecast to create consolidated version to send externally to M3 for week ending 6/17.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/14/2023	A. Lee	1.0	Revised weekly finance reporting package for week ended 6/10 per comments from external advisors.
6/14/2023	A. Lee	1.0	Updated 13-week cash flow support for week ended 6/10.
6/14/2023	A. Lee	0.5	Updated weekly finance reporting package for week ended 6/10 per comments from the BRG team.
6/15/2023	S. Mack	2.6	Analyzed monthly pro fees invoice to prepare cash flow to be forecasted for 7/1.
6/15/2023	S. Mack	2.6	Edited UCC weekly finance presentation based on internal BRG comments for week ending 6/17.
6/15/2023	S. Kirschman	1.9	Updated the 6/10 UCC weekly finance package with current coin outputs.
6/15/2023	A. Lee	1.7	Reviewed 13-week cash flow variance reporting data for week ended 6/10.
6/15/2023	S. Kirschman	1.7	Reviewed updates made to the 6/3 13-week cash flow model.
6/15/2023	A. Lee	1.5	Reviewed 13-week cash flow support for week ended 6/10.
6/15/2023	A. Lee	1.5	Reviewed weekly finance reporting package for week ended 6/10.
6/15/2023	A. Lee	1.4	Updated 13-week cash flow support for week ended 6/10.
6/15/2023	M. Canale	0.7	Participated in call with Webster (J. Roth) regarding surety bond open items.
6/15/2023	B. Witherell	0.4	Participated in call with M3 (M. Manning) re: weekly finance update for week ended 6/10.
6/15/2023	A. Lee	0.4	Participated in call with M3 (M. Manning) re: weekly finance update for week ended 6/10.
6/15/2023	D. Zugay	0.4	Participated in call with M3 (M. Manning) to discuss weekly finance update for week ended 6/10.
6/15/2023	D. Zugay	0.2	Reviewed weekly UCC finance package for 6/15 call.
6/16/2023	A. Lee	2.7	Reviewed waterfall model analysis to align with cash reporting.
6/16/2023	A. Lee	1.6	Reviewed 13-week cash flow support for week ended 6/10.
6/16/2023	A. Lee	1.3	Reviewed 13-week cash flow variance reporting data for week ended 6/10.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/16/2023	B. Witherell	0.5	Participated in a call with M3 (M. Manning) re: cash accounts.
6/16/2023	M. Canale	0.5	Participated in call with M3 (M. Manning) regarding cash accounts.
6/16/2023	A. Probst	0.5	Participated in call with M3 (M. Manning) to discuss cash accounts.
6/16/2023	A. Lee	0.5	Updated weekly finance reporting package for week ended 6/10.
6/16/2023	M. Canale	0.4	Emailed Webster (J. Roth) regarding surety bond insurance provider.
6/19/2023	S. Mack	2.8	Analyzed updated bank statement data week ending 6/24.
6/19/2023	S. Mack	2.6	Reviewed data in Modern Treasury from the Company for week ending 6/24.
6/19/2023	S. Mack	2.2	Created draft of weekly UCC finance update presentation for week ending 6/24.
6/19/2023	M. Shankweiler	1.7	Prepared comments on updated financial report for UCC for week ending 6/24.
6/19/2023	A. Lee	1.7	Reviewed latest filed monthly fee applications to incorporate into 13-week cash flow model for week ended 6/24.
6/19/2023	A. Lee	1.6	Prepared 13-week cash flow model for week ended 6/24 for next monthly reforecast.
6/19/2023	A. Lee	1.4	Reviewed restructuring fee support for 13-week cash flow model for week ended 6/24.
6/19/2023	B. Witherell	1.3	Reviewed cash flow changes as part of waterfall model update.
6/19/2023	A. Lee	1.3	Reviewed OpEx support for 13-week cash flow model for week ended 6/24.
6/19/2023	A. Lee	1.2	Reviewed payroll disbursement support for 13-week cash flow model for week ended 6/24.
6/19/2023	A. Lee	1.0	Updated 13-week cash flow model for week ended 6/24 professional fees schedule with latest filed monthly fee applications.
6/20/2023	S. Mack	2.8	Updated cash forecast for week ending 6/17 (professional fees forecast).
6/20/2023	S. Mack	2.7	Updated cash forecast for week ending 6/17 (receipts).
6/20/2023	S. Mack	2.6	Analyzed weekly loan performance data for week ending 6/17.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/20/2023	A. Lee	2.5	Reviewed latest 13-week cash flow actuals data received from the Company for week ended 6/17.
6/20/2023	M. Shankweiler	1.6	Reviewed support provided by BlockFi to confirm appropriate bifurcation of account balances between pre- and post-petition.
6/20/2023	A. Lee	1.5	Reviewed loan receipts support for 13-week cash flow model for week ended 6/24.
6/20/2023	A. Lee	1.5	Updated 13-week cash flow model for week ended 6/24 professional fees schedule with latest payments and accruals.
6/20/2023	A. Lee	1.2	Reviewed 13-week cash flow bank statement data for week ended 6/17.
6/20/2023	M. Canale	0.4	Emailed Webster (J. Roth) regarding details of the surety bond in response to questions from UCC advisors.
6/21/2023	S. Mack	2.8	Updated weekly UCC finance presentation week ending 6/17 for internal BRG comments.
6/21/2023	S. Mack	2.3	Updated weekly UCC finance presentation week ending 6/17 (updated coin data section).
6/21/2023	A. Lee	1.8	Reviewed weekly UCC finance reporting package for week ended 6/17 to provide comments.
6/21/2023	A. Lee	1.5	Updated 13-week cash flow variance reporting model with latest data from the Company for week ended 6/17.
6/21/2023	A. Lee	0.8	Updated weekly UCC finance reporting package commentary for week ended 6/17.
6/21/2023	M. Canale	0.6	Participated in call with M3 (M. Manning) to discuss BlockFi cash yield options.
6/21/2023	A. Lee	0.5	Updated weekly UCC finance reporting package with latest 13-week cash flow model outputs for week ended 6/17.
6/22/2023	A. Lee	2.5	Prepared 13-week cash flow model for week ended 6/24 for next monthly reforecast.
6/22/2023	S. Mack	2.4	Updated weekly variances for UCC cash update week ending 6/17.
6/22/2023	B. Witherell	2.3	Developed cash flow updates for revised plan of administration filing.
6/22/2023	A. Lee	1.8	Reviewed 13-week cash flow for week ended 6/24 model functionality.
6/22/2023	A. Lee	1.5	Reviewed 13-week cash flow for week ended 6/17 variance reporting model functionality.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/22/2023	M. Canale	0.4	Emailed Webster (J. Roth) regarding status of approval for moving deposits to Webster.
6/22/2023	D. Zugay	0.4	Participated in weekly finance reporting package call with M3 (M. Manning).
6/22/2023	A. Lee	0.4	Participated in weekly finance reporting package call with M3 (M. Manning).
6/22/2023	M. Shankweiler	0.4	Participated in weekly finance reporting package call with M3 (M. Manning).
6/22/2023	B. Witherell	0.4	Reviewed cash flow reporting for UCC.
6/22/2023	A. Lee	0.4	Updated weekly UCC finance reporting package with latest 13-week cash flow model outputs for week ended 6/17.
6/22/2023	D. Zugay	0.3	Reviewed weekly UCC finance package for 6/23 call.
6/23/2023	S. Mack	2.8	Updated cash support schedule for payroll forecast.
6/23/2023	S. Mack	2.6	Updated cash support schedule for updated headcount.
6/23/2023	A. Lee	1.6	Reviewed 13-week cash flow for week ended 6/17 variance reporting model functionality.
6/23/2023	A. Lee	1.5	Reviewed 13-week cash flow for week ended 6/24 model functionality.
6/23/2023	A. Lee	1.3	Prepared 13-week cash flow model for week ended 6/24 for next monthly reforecast.
6/23/2023	A. Lee	1.3	Reviewed weekly UCC finance reporting package for week ended 6/17 to provide comments.
6/23/2023	A. Lee	0.8	Reviewed 13-week cash flow bank statement data for week ended 6/17.
6/26/2023	S. Mack	2.9	Analyzed weekly cash actual data regarding receipts for week ending 6/24.
6/26/2023	S. Mack	2.8	Analyzed weekly cash actual data regarding disbursements for week ending 6/24.
6/26/2023	S. Mack	2.6	Analyzed weekly loan performance data for week ending 6/24.
6/26/2023	A. Lee	2.5	Reviewed latest 13-week cash flow actuals data received from the Company for week ended 6/24.
6/27/2023	S. Mack	2.8	Created draft presentation of weekly UCC finance presentation week ending 6/24.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/27/2023	S. Mack	2.6	Developed draft model of reforecast to prepare to send to M3.
6/27/2023	S. Mack	2.4	Continued to develop draft model of reforecast to prepare to send to M3.
6/27/2023	A. Lee	1.5	Prepared 13-week cash flow model for week ended 7/1 for next monthly reforecast.
6/27/2023	A. Lee	1.5	Reviewed latest 13-week cash flow actuals data received from the Company for week ended 6/24.
6/27/2023	A. Lee	1.0	Reviewed 13-week cash flow for week ended 7/1 model functionality.
6/27/2023	A. Lee	0.8	Reviewed 13-week cash flow bank statement data for week ended 6/24.
6/27/2023	A. Lee	0.8	Reviewed OpEx support for 13-week cash flow model for week ended 7/1.
6/27/2023	A. Lee	0.7	Reviewed 13-week cash flow for week ended 6/24 variance reporting model functionality.
6/27/2023	M. Canale	0.6	Discussed status of UCC approval for moving funds to Webster Bank with BlockFi (A. Cheela).
6/28/2023	S. Mack	2.7	Prepared draft of professional fees forecasted 13-week schedule.
6/28/2023	S. Mack	2.7	Updated 13-week cash flow to include week ending 6/24 cash data (cash variances build).
6/28/2023	A. Probst	2.3	Reviewed status of banking relationships and impact on cash yield forecast.
6/28/2023	S. Kirschman	1.9	Updated coin outputs in 6/24 weekly UCC finance presentation.
6/28/2023	A. Lee	1.5	Reviewed 13-week cash flow for week ended 7/1 model functionality.
6/28/2023	A. Lee	1.1	Reviewed restructuring fee support for 13-week cash flow model for week ended 7/1.
6/28/2023	S. Kirschman	1.1	Reviewed updates made to the 6/24 cash flow model.
6/28/2023	A. Lee	1.0	Reviewed 13-week cash flow for week ended 6/24 variance reporting model functionality.
6/28/2023	A. Lee	0.8	Reviewed weekly UCC finance reporting package for week ended 6/24 to provide comments.
6/28/2023	A. Lee	0.7	Reviewed loan receipts support for 13-week cash flow model for week ended 7/1.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
6/28/2023	A. Lee	0.6	Reviewed OpEx support for 13-week cash flow model for week ended 7/1.
6/28/2023	A. Lee	0.6	Reviewed payroll disbursement support for 13-week cash flow model for week ended 7/1.
6/28/2023	B. Witherell	0.6	Reviewed surety bond for cash yield.
6/28/2023	B. Witherell	0.6	Reviewed updated cash flow forecast.
6/28/2023	M. Canale	0.4	Reviewed options for yield on BlockFi cash.
6/28/2023	A. Lee	0.4	Updated weekly UCC finance reporting package commentary for week ended 6/24.
6/28/2023	M. Canale	0.3	Emailed BlockFi (A. Cheela, M. Edwards) regarding status of yield account opening at SVB/FCB.
6/29/2023	S. Mack	2.8	Edited UCC presentation with updated coin data week ending 6/24.
6/29/2023	J. Racy	1.6	Reviewed weekly finance report for the week ending 6/24.
6/29/2023	J. Barbarito	1.2	Prepared professional fee schedule from inception for UCC request.
6/29/2023	B. Witherell	0.7	Reviewed updated cash flow model.
6/29/2023	M. Canale	0.3	Participated in weekly finance update call with M3 (M. Manning).
6/29/2023	D. Zugay	0.3	Participated in weekly finance update call with M3 (M. Manning).
6/29/2023	D. Zugay	0.3	Reviewed weekly UCC finance package for 6/29 call.
6/30/2023	S. Mack	2.9	Updated reforecasted 13-week cash flow with updated assumptions for professional fees week ending 6/24.
6/30/2023	S. Mack	2.8	Revised 13-week forecast for updated Company cash actuals week ending 6/24.
6/30/2023	S. Mack	2.2	Continued to update reforecasted 13-week cash flow with updated assumptions for professional fees week ending 6/24.

Task Code Total Hours	300.3
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22. Preference/ Avoidance Actions

6/12/2023	A. Probst	2.0	Reviewed BlockFi wallet preferences analysis to provide comment.
6/12/2023	B. Witherell	1.7	Analyzed preferences impact on wallet distributions.

Date	Professional	Hours	Description
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22. Preference/ Avoidance Actions

6/12/2023	B. Witherell	0.8	Reviewed wallet preference criteria against transaction file.
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Task Code	Total Hours	4.5
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24. Liquidation Analysis

6/6/2023	M. Shankweiler	1.3	Reviewed claims asserted against Debtor entities greater than a certain threshold to evaluate potential additional liabilities to include in liquidation analysis.
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6/16/2023	A. Probst	2.5	Reviewed treatment of material filed claims to provide comment on treatment in liquidation analysis.
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6/19/2023	A. Probst	2.0	Reviewed revised 5/31 liquidation analysis to provide comment on asset monetization.
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6/20/2023	A. Probst	2.5	Reviewed Company asset claims detail to provide comment on liquidation analysis treatment.
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6/20/2023	A. Probst	2.2	Continued to review Company asset claims detail to provide comment on liquidation analysis treatment.
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6/21/2023	A. Probst	2.0	Reviewed Company asset claims detail to provide comment on liquidation analysis treatment.
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Task Code	Total Hours	12.5
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25. Litigation

6/1/2023	A. Probst	2.8	Revised claims overview summary section of the 6/5 Plan of Reorganization detailed overview presentation.
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6/1/2023	J. Racy	2.8	Updated recoveries in presentation for 6/5 mediation meeting with the UCC.
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6/1/2023	A. Probst	2.4	Revised asset summary overview section of the 6/5 Plan of Reorganization detailed overview presentation.
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6/1/2023	A. Probst	2.3	Revised chapter 7 liquidation scenario overview section of 6/5 Plan of Reorganization.
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6/1/2023	A. Probst	2.3	Revised preferences scenario overview section of the 6/5 Plan of Reorganization detailed overview presentation.
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6/1/2023	A. Probst	2.1	Revised updated admin budget and expense allocation section of the 6/5 Plan of Reorganization detailed overview presentation.
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6/1/2023	J. Racy	2.1	Updated preferences in presentation for 6/5 mediation meeting with the UCC.
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6/1/2023	J. Racy	2.0	Continued to update preferences in presentation for 6/5 mediation meeting with the UCC.
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Date	Professional	Hours	Description
25. Litigation			
6/1/2023	J. Rogala	1.9	Revised mediation presentation for internal team with updated data.
6/1/2023	J. Racy	1.8	Continued to update recoveries in presentation for 6/5 mediation meeting with the UCC.
6/1/2023	J. Racy	1.2	Continued to update recoveries in presentation for 6/5 mediation meeting with the UCC.
6/1/2023	A. Probst	0.7	Revised 6/5 Plan of Reorganization mediation overview presentation.
6/2/2023	A. Probst	2.9	Revised the preferences section of the 6/5 Plan of Reorganization detailed overview presentation.
6/2/2023	B. Witherell	2.8	Reviewed supporting detailed for mediation meetings.
6/2/2023	J. Racy	2.6	Reviewed scenarios in best interest of creditors test for 6/5 mediation meeting.
6/2/2023	A. Probst	2.5	Revised the FTX claims in the 6/5 Plan of Reorganization detailed overview presentation.
6/2/2023	M. Shankweiler	2.4	Evaluated mediation presentation and supplemental schedules in preparation for mediation efforts with UCC.
6/2/2023	B. Witherell	2.1	Developed mediation presentation in advance of meditation meetings.
6/2/2023	A. Probst	1.6	Revised the claims section in the 6/5 Plan of Reorganization detailed overview presentation.
6/2/2023	S. Kirschman	0.8	Updated the 6/5 mediation presentation executive summary section.
6/5/2023	M. Shankweiler	2.9	Attended mediation sessions regarding Plan of Reorganization.
6/5/2023	A. Probst	2.9	Continued to attend BlockFi Plan of Reorganization mediation session.
6/5/2023	M. Shankweiler	2.9	Continued to attend mediation session regarding Plan of Reorganization.
6/5/2023	A. Probst	2.8	Attended BlockFi Plan of Reorganization mediation session.
6/5/2023	M. Shankweiler	2.6	Continued to attend mediation session regarding Plan of Reorganization.
6/5/2023	A. Probst	2.5	Continued to attend BlockFi Plan of Reorganization mediation session.
6/5/2023	A. Probst	2.3	Continued to attend BlockFi Plan of Reorganization mediation session.
6/5/2023	A. Probst	2.0	Continued to attend BlockFi Plan of Reorganization mediation session.

Date	Professional	Hours	Description
25. Litigation			
6/6/2023	M. Shankweiler	2.9	Continued to participate in mediation with UCC re: Plan of Reorganization issues.
6/6/2023	M. Shankweiler	2.9	Participated in mediation with UCC regarding Plan of Reorganization issues.
6/6/2023	A. Probst	2.8	Continued to attend BlockFi Plan of Reorganization mediation session.
6/6/2023	M. Shankweiler	2.8	Continued to participate in mediation with UCC re: Plan of Reorganization issues.
6/6/2023	A. Probst	2.7	Attended BlockFi Plan of Reorganization mediation session.
6/6/2023	A. Probst	2.0	Continued to attend BlockFi Plan of Reorganization mediation session.
6/6/2023	A. Probst	1.5	Continued to attend BlockFi Plan of Reorganization mediation session.
6/14/2023	B. Witherell	0.6	Reviewed adversary proceeding for recovery of collateral.
6/22/2023	B. Witherell	1.4	Continued to revise chapter 7 liquidation scenario overview section of 6/5 Plan of Reorganization.
6/23/2023	M. Shankweiler	2.9	Continued to participate in afternoon mediation session with UCC.
6/23/2023	M. Shankweiler	2.9	Continued to participate in mediation session with UCC.
6/23/2023	M. Shankweiler	2.9	Participated in mediation session with UCC.
6/23/2023	D. Zugay	1.6	Validated sample CID preferences as requested during mediation hearing.
6/23/2023	M. Shankweiler	1.3	Continued to participate in afternoon mediation session with UCC.
6/28/2023	B. Witherell	0.6	Reviewed motion to terminate exclusivity filed by UCC.
6/29/2023	M. Shankweiler	2.2	Reviewed adversary motion prepared by Counsel to confirm financial information included.
6/29/2023	B. Witherell	0.7	Reviewed adversary proceeding complaint for recovery on loan collateral.
Task Code Total Hours		97.7	
27. Plan of Reorganization/ Disclosure Statement			
6/1/2023	M. Shankweiler	2.9	Reviewed update to Plan of Reorganization document in preparation for meditation.
6/1/2023	J. Rogala	2.9	Revised Plan of Reorganization presentation to incorporate internal comments.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/1/2023	J. Rogala	2.9	Updated charts/tables in Plan of Reorganization presentation.
6/1/2023	J. Rogala	2.8	Continued to revise Plan of Reorganization presentation to incorporate internal comments.
6/1/2023	S. Mack	2.8	Updated Plan of Reorganization presentation assets section to reflect updated values in charts.
6/1/2023	S. Mack	2.8	Updated Plan of Reorganization presentation to incorporate revised asset recovery tables.
6/1/2023	S. Mack	2.7	Continued to edit the Plan or Reorganization presentation based off comments and edits from the internal BRG team.
6/1/2023	J. Rogala	2.7	Continued to update charts/tables in Plan of Reorganization presentation.
6/1/2023	S. Mack	2.7	Reviewed Plan or Reorganization presentation to reconcile footnotes.
6/1/2023	D. Zugay	2.6	Continued to review updated Plan of Reorganization supplemental schedules.
6/1/2023	S. Mack	2.6	Edited the Plan or Reorganization presentation in the executive summary section to show updated recovery values.
6/1/2023	J. Rogala	2.6	Reviewed Plan of Reorganization presentation footnotes/endnotes for completeness.
6/1/2023	S. Mack	2.5	Edited the Plan or Reorganization presentation based off comments and edits from the internal BRG team.
6/1/2023	B. Witherell	2.4	Developed presentation in advance of meditation meetings.
6/1/2023	J. Rogala	2.3	Reviewed Plan of Reorganization presentation for completeness/consistency.
6/1/2023	D. Zugay	1.6	Validated footnotes for accuracy in the Plan of Reorganization supplemental schedules.
6/1/2023	D. Zugay	0.8	Reviewed updated Plan of Reorganization supplemental schedules.
6/1/2023	M. Shankweiler	0.7	Continued to review update to Plan of Reorganization document in preparation for meditation.
6/1/2023	A. Lee	0.7	Updated 13-week cash flow model to reflect Plan of Reorganization expense allocation methodology week ending 5/27.
6/1/2023	J. Barbarito	0.6	Integrated internal comments into Plan of Reorganization presentation.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/2/2023	J. Rogala	2.7	Reviewed Plan of Reorganization presentation for completeness/consistency.
6/2/2023	J. Rogala	0.9	Continued to review Plan of Reorganization presentation for completeness/consistency.
6/2/2023	B. Witherell	0.7	Reviewed latest preference analysis in Plan of Reorganization.
6/6/2023	A. Lee	1.7	Updated wind down budget Excel model for the Plan of Reorganization per comments from BRG team.
6/6/2023	B. Witherell	0.6	Analyzed modifications to amended Plan.
6/7/2023	M. Shankweiler	1.3	Reviewed components of certain GUC classes to confirm correct classification of liabilities included in Plan documents.
6/7/2023	A. Probst	0.8	Revised Plan of Reorganization detailed overview presentation for internal comments.
6/7/2023	B. Witherell	0.6	Developed Plan amendment workplan.
6/7/2023	E. Hengel	0.4	Reviewed status of Plan of Reorganization amendments.
6/8/2023	A. Lee	1.5	Updated wind down budget Excel model for the Plan of Reorganization per comments from BRG team.
6/9/2023	A. Lee	1.2	Updated wind down budget Excel model for the Plan of Reorganization per comments from BRG team.
6/12/2023	A. Probst	2.8	Reviewed Plan of Reorganization model to provide comment on monthly roll forward process.
6/12/2023	B. Witherell	1.2	Reviewed changes to amended Plan of Reorganization recoveries.
6/13/2023	D. Zugay	1.1	Reconciled Company proposed initial distribution versus analysis in Plan of Reorganization to ensure consistency.
6/14/2023	M. Shankweiler	2.5	Analyzed roll forward detail for purposes of updating Plan of Reorganization.
6/14/2023	B. Witherell	2.3	Reviewed waterfall edits for amended Plan.
6/14/2023	B. Witherell	2.1	Analyzed impact of balance sheet roll-forward on amended Plan recoveries.
6/15/2023	A. Lee	1.1	Reviewed ongoing BlockFi workstreams for case calendar/wind down budgeting.
6/15/2023	D. Zugay	0.8	Participated in partial call with BlockFi (K. Spicer) to discuss Core Scientific proposed Plan treatment of equipment loan.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/16/2023	A. Probst	0.2	Participated in call with H&B (J. Chavez) re: 5/31 Plan of Reorganization liquidation analysis.
6/19/2023	B. Witherell	0.7	Reviewed updated Plan of Reorganization waterfall.
6/20/2023	A. Probst	2.7	Reviewed 5/31 Plan of Reorganization liquidation analysis to provide comment.
6/20/2023	A. Probst	1.8	Revised miscellaneous asset recoveries in the 5/31 Plan of Reorganization liquidation analysis.
6/21/2023	S. Kirschman	2.9	Created a summary of the Core Scientific Plan of Reorganization filed on 6/20.
6/21/2023	S. Kirschman	2.8	Continued to create a summary of the Core Scientific Plan of Reorganization filed on 6/20.
6/21/2023	A. Probst	2.8	Reviewed treatment of preferred equity interest claims in 5/31 Plan of Reorganization liquidation analysis.
6/21/2023	B. Witherell	2.3	Updated waterfall analysis for revised Plan filing.
6/22/2023	A. Probst	2.9	Reviewed treatment of secured loan collateral claims in 5/31 Plan of Reorganization liquidation analysis.
6/22/2023	A. Probst	2.3	Reviewed treatment of preferred equity interest claims in 5/31 Plan of Reorganization liquidation analysis.
6/22/2023	B. Witherell	0.8	Analyzed professional fee accruals in revised Plan of Reorganization.
6/22/2023	B. Witherell	0.7	Analyzed post-petition interest calculations in revised Plan of Reorganization.
6/23/2023	B. Witherell	2.4	Continued to analyze recovery model outputs for Plan of Reorganization.
6/23/2023	B. Witherell	2.3	Analyzed revised liquidation analysis for updated Plan.
6/23/2023	B. Witherell	1.7	Analyzed recovery model outputs for Plan of Reorganization.
6/23/2023	B. Witherell	1.1	Reviewed Plan of Reorganization updates.
6/26/2023	A. Probst	2.9	Reviewed Second Amended Plan of Reorganization to determine potential impacts on liquidation model.
6/26/2023	A. Probst	2.8	Continued to review Second Amended Plan of Reorganization to determine potential impacts on liquidation model.
6/26/2023	J. Racy	2.8	Updated 6/27 Disclosure Statement with chapter 7 waterfall outputs.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/26/2023	B. Witherell	2.7	Reviewed impact of new creditor classes on Plan waterfall.
6/26/2023	A. Probst	2.7	Revised Second Amended Plan of Reorganization Disclosure Statement for updated recoveries.
6/26/2023	J. Racy	2.7	Updated 6/27 Disclosure Statement with base case waterfall outputs.
6/26/2023	B. Witherell	2.6	Reviewed updated waterfall analysis for revised Plan of Reorganization to be filed on 6/28.
6/26/2023	B. Witherell	2.4	Analyzed updated liquidation analysis for amended Plan filing expected 6/28.
6/26/2023	A. Probst	2.3	Continued to revise Second Amended Plan of Reorganization Disclosure Statement for updated recoveries.
6/26/2023	B. Witherell	2.3	Reviewed updated balance sheet from May 31 for revised Plan of Reorganization.
6/26/2023	B. Witherell	0.8	Reviewed collateral pledges for amended Plan to be filed 6/28.
6/27/2023	J. Racy	2.9	Revised chapter 7 waterfall outputs for 6/27 filed Disclosure Statement.
6/27/2023	A. Probst	2.9	Revised Second Amended Plan of Reorganization Disclosure Statement for external comments received.
6/27/2023	A. Probst	2.9	Revised Second Amended Plan of Reorganization Disclosure Statement for updated recoveries.
6/27/2023	J. Racy	2.7	Revised base case waterfall outputs for 6/27 filed Disclosure Statement.
6/27/2023	B. Witherell	2.6	Reviewed updated Plan waterfall recoveries for amended Plan filing expected 6/28.
6/27/2023	A. Probst	2.6	Revised Second Amended Plan of Reorganization Disclosure Statement Exhibit B for updated recoveries.
6/27/2023	A. Probst	2.5	Continued to revise Second Amended Plan of Reorganization Disclosure Statement Exhibit B for updated recoveries.
6/27/2023	A. Probst	2.2	Revised Second Amended Plan of Reorganization Disclosure Statement Exhibit B for external comments received.
6/27/2023	A. Probst	2.1	Continued to revise Second Amended Plan of Reorganization Disclosure Statement for updated recoveries.
6/27/2023	B. Witherell	2.1	Edited amended Plan of Reorganization document to be filed 6/28.

Date	Professional	Hours	Description
27. Plan of Reorganization/ Disclosure Statement			
6/27/2023	J. Racy	2.1	Revised preferences waterfall outputs for 6/27 filed Disclosure Statement.
6/27/2023	B. Witherell	1.7	Edited amended liquidation analysis to be filed 6/28.
6/27/2023	B. Witherell	1.4	Reviewed amended Plan waterfall model.
6/27/2023	J. Racy	1.2	Updated tables in 6/27 filed Disclosure Statement with waterfall analysis outputs.
6/28/2023	J. Racy	1.9	Created summary of changes between 6/27 and previously filed Disclosure Statements.
6/28/2023	B. Witherell	1.6	Reviewed recovery calculations in amended Plan of Reorganization filing document.
6/29/2023	J. Racy	2.1	Revised summary of changes between 6/27 and previously filed Disclosure Statements.
6/29/2023	E. Hengel	0.4	Reviewed UCC Plan confirmation.
6/30/2023	M. Shankweiler	1.4	Reviewed latest assumptions underlying Plan recoveries.
6/30/2023	B. Witherell	0.6	Reviewed amended Plan of Reorganization bridging items.
Task Code Total Hours		168.2	
31. Planning			
6/19/2023	B. Witherell	0.8	Developed ongoing workstreams for week of 6/19.
6/27/2023	M. Canale	1.1	Reviewed internal workstream/case plan.
6/27/2023	B. Witherell	0.5	Reviewed internal workstream/case plan.
6/27/2023	D. Zugay	0.5	Reviewed internal workstream/case plan.
Task Code Total Hours		2.9	
35. Employee Management/ Retention			
6/28/2023	B. Witherell	0.8	Analyzed headcount costs by department.
Task Code Total Hours		0.8	
36. Operation Management			
6/2/2023	S. Kirschman	1.3	Performed industry research on crypto regulatory issues.

Date	Professional	Hours	Description
36. Operation Management			
6/2/2023	S. Kirschman	0.8	Continued to performed industry research on crypto SEC related regulatory issues.
6/13/2023	B. Witherell	0.7	Participated in call with H&B (R. Kanowitz), K&E (C. Okike) and Moelis (B. Tichenor) re: strategy for wind down alternatives.
6/13/2023	M. Shankweiler	0.7	Participated in call with H&B (R. Kanowitz), K&E (C. Okike) and Moelis (B. Tichenor) regarding strategy for wind down alternatives.
6/16/2023	S. Kirschman	2.3	Conducted industry research on regulatory issues relevant to BlockFi Plan.
6/16/2023	S. Kirschman	1.8	Continued to conduct industry research on regulatory issues relevant to BlockFi Plan.
6/16/2023	B. Witherell	0.7	Developed response to SEC questions from C. Okike (K&E).
6/20/2023	S. Kirschman	1.9	Researched regulatory pronouncements and developments for crypto trading companies.
Task Code Total Hours		10.2	
39. Overseas/Foreign Entity Proceedings			
6/1/2023	B. Witherell	0.8	Participated in call with EY (E. Fischer, J. Haghiri) and BlockFi (J. Mayer, M. Henry) re: case issues.
6/1/2023	M. Shankweiler	0.8	Participated in call with EY (E. Fischer, J. Haghiri) and BlockFi (J. Mayer, M. Henry) regarding update on case issues.
6/1/2023	A. Lee	0.6	Updated JPL reporting package per comments from the BRG team week ending 5/27.
6/2/2023	S. Kirschman	2.2	Summarized BlockFi International crypto movements from 5/20 to 4/29 per questions from the JPLs.
6/2/2023	S. Kirschman	1.8	Continued to summarize BlockFi International crypto movements from 5/20 to 4/29 per questions from the JPLs.
6/2/2023	A. Lee	0.6	Reviewed JPL finance reporting package to adjust for updates to receipts week ending 5/27.
6/2/2023	B. Witherell	0.6	Reviewed Renzi affidavit for Bermuda Court hearing.
6/5/2023	S. Mack	2.2	Developed presentation for JPLs cash forecast for week ending 6/3.
6/6/2023	S. Mack	2.6	Prepared cash variances for actual international cash versus forecasted international cash for the JPL cash presentation week ending 6/3.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
6/6/2023	A. Lee	0.7	Prepared responses to questions from JPL advisors regarding certain cash flow assumptions.
6/6/2023	A. Lee	0.7	Reviewed JPL finance reporting package for week ending 6/3.
6/6/2023	A. Lee	0.7	Updated JPL cash and coin reporting package for week ending 6/3.
6/7/2023	A. Probst	1.8	Reviewed weekly JPL finance presentation report to provide comment week ending 6/10.
6/7/2023	S. Kirschman	1.6	Drafted responses to the JPL questions re: crypto movement for the week ending 5/27.
6/7/2023	A. Lee	0.9	Prepared responses to questions from JPL advisors regarding prior week cash reporting package.
6/7/2023	M. Shankweiler	0.9	Reviewed updated financial packages of BlockFi International prepared for JPL group.
6/7/2023	S. Kirschman	0.9	Updated the 6/3 Weekly JPL Finance package with current coin outputs.
6/7/2023	B. Witherell	0.6	Analyzed international expense allocations.
6/7/2023	A. Lee	0.6	Reviewed JPL finance reporting package to ensure updated disbursement data is incorporated.
6/7/2023	D. Zugay	0.3	Reviewed weekly JPL finance package for 6/8 call.
6/8/2023	A. Lee	0.5	Reviewed disbursements changed to JPL finance reporting package for week ending 6/3.
6/8/2023	M. Shankweiler	0.4	Reviewed draft responses to JPL advisors on financial questions.
6/9/2023	B. Witherell	0.7	Analyzed cash flow allocations for international in June cash forecast.
6/9/2023	A. Lee	0.3	Reviewed changes to JPL finance reporting package for week ending 6/3.
6/12/2023	S. Mack	1.3	Prepared initial draft of presentation for JPL finance presentation for week ending 6/10.
6/13/2023	B. Witherell	2.7	Analyzed petition date assets in response to international creditor letter.
6/13/2023	B. Witherell	2.4	Analyzed current assets in response to international creditor letter.
6/13/2023	B. Witherell	0.6	Participated in call with EY (J. Haghir) re: cash flow reporting.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
6/13/2023	A. Lee	0.6	Participated in call with EY (J. Haghiri) re: cash flow reporting.
6/14/2023	B. Witherell	2.6	Developed comparison of assets in response to international creditor query.
6/14/2023	A. Lee	1.7	Reviewed JPL finance reporting package for week ended 6/10.
6/14/2023	A. Lee	1.5	Updated JPL reporting package for week ended 6/10.
6/14/2023	M. Shankweiler	1.2	Prepared comments on latest financial update for JPLs.
6/15/2023	B. Witherell	2.3	Analyzed bridging items for international creditor letter response.
6/15/2023	M. Shankweiler	2.3	Reviewed reconciliation of financial reports to SOAL documents for International in response to inquiry by claimant.
6/15/2023	S. Mack	2.1	Edited JPL weekly finance presentation based on internal BRG comments for week ending 6/17.
6/15/2023	S. Kirschman	1.9	Updated the 6/10 JPL weekly finance package with current coin outputs.
6/15/2023	A. Lee	1.6	Reviewed JPL finance reporting package for week ended 6/10.
6/15/2023	D. Zugay	0.3	Reviewed weekly JPL finance package in advance of 6/8 call.
6/16/2023	B. Witherell	0.6	Reviewed support schedule detail from Walkers (T. Moulton) for international creditors.
6/19/2023	S. Mack	1.2	Created draft of weekly JPL finance update presentation for week ending 6/24.
6/20/2023	B. Witherell	1.2	Analyzed creditor letter to Walkers regarding international collateral.
6/20/2023	B. Witherell	0.4	Corresponded with Walkers (T. Moulton) regarding international collateral.
6/21/2023	S. Mack	2.9	Updated weekly JPL finance presentation week ending 6/17 by starting to build cash variances.
6/21/2023	A. Lee	1.6	Reviewed JPL finance reporting package for week ended 6/17 to provide comments.
6/21/2023	A. Lee	0.8	Updated JPL reporting package commentary for week ended 6/17.
6/21/2023	A. Lee	0.5	Updated JPL reporting package with latest 13-week cash flow model outputs for week ended 6/17.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
6/22/2023	S. Mack	2.9	Updated weekly JPL finance presentation week ending 6/17 (roll forward of pro fees).
6/22/2023	S. Mack	2.4	Updated weekly JPL finance presentation week ending 6/17 (tech disbursements).
6/22/2023	B. Witherell	0.4	Reviewed cash flow reporting for JPL.
6/22/2023	D. Zugay	0.3	Reviewed weekly JPL finance package for 6/22 call.
6/23/2023	A. Lee	1.0	Reviewed JPL finance reporting package for week ended 6/17 to provide comments.
6/26/2023	A. Lee	0.5	Prepared responses to follow up questions from JPL advisors re: 6/24 cash & coin reporting package.
6/27/2023	S. Mack	1.1	Created draft presentation of weekly JPL finance presentation week ending 6/24.
6/28/2023	S. Mack	2.8	Edited JPL weekly finance presentation based off BRG internal comments for week ending 6/24.
6/28/2023	S. Mack	2.6	Edited JPL presentation to update cash variances for International cash.
6/28/2023	S. Kirschman	1.9	Updated coin outputs in 6/24 weekly JPL finance presentation.
6/28/2023	B. Witherell	0.8	Reviewed cash reporting to be distributed to JPL on 6/30.
6/28/2023	A. Lee	0.7	Reviewed JPL finance reporting package for week ended 6/24 to provide comments.
6/28/2023	A. Lee	0.3	Prepared responses to follow up questions from JPL advisors re: 6/24 reporting package.
6/28/2023	A. Lee	0.3	Updated JPL reporting package commentary for week ended 6/24.
6/29/2023	S. Mack	2.9	Created cash variances for UCC and JPL cash presentations week ending 6/24.
6/29/2023	S. Mack	2.6	Edited JPL presentation for updated language and allocation week ending 6/24.
6/29/2023	D. Zugay	1.2	Reviewed weekly JPL finance package for 6/29 call.
6/29/2023	B. Witherell	1.1	Reviewed changes to international Plan recoveries in advance of JPL call.
6/29/2023	B. Witherell	0.8	Participated on call with EY (J. Edwards, E. Fisher) re: international issues.

Date	Professional	Hours	Description
39. Overseas/Foreign Entity Proceedings			
6/30/2023	B. Witherell	2.1	Continued to develop audit trail of Plan changes for distribution to JPL.
6/30/2023	B. Witherell	1.7	Developed audit trail of Plan changes for distribution to JPL.
6/30/2023	M. Shankweiler	1.6	Reviewed latest report to JPLs regarding financials and coin position.
Task Code Total Hours		90.1	
40. Business Transaction Analysis			
6/1/2023	L. Furr	2.8	Reviewed balance confirmation for 5/27 custodial balances.
6/1/2023	T. Reeves	1.3	Added 5/27 custodian asset balances from Company into asset tracing working file.
6/1/2023	T. Reeves	0.6	Prepared custodian summary slide for BlockFi Wallet Analysis presentation detailing results of 5/27 asset tracing efforts.
6/1/2023	T. Reeves	0.6	Prepared executive summary slide for BlockFi wallet analysis presentation detailing results of 5/27 asset tracing efforts.
6/1/2023	T. Reeves	0.5	Prepared assets with largest week-over-week change slide in BlockFi wallet analysis presentation.
6/1/2023	T. Reeves	0.5	Prepared transfer detail slide in BlockFi wallet analysis presentation detailing results of 5/27 asset tracing efforts.
6/1/2023	T. Reeves	0.4	Prepared over-and-under verified asset balances slide for BlockFi Wallet Analysis presentation detailing results of 5/27 asset tracing efforts.
6/2/2023	L. Furr	1.4	Reviewed balance confirmation reporting for 5/27.
6/4/2023	T. Reeves	1.2	Prepared summary of transaction details for week 5/30 - 6/5.
6/4/2023	T. Reeves	1.0	Reviewed BlockFi daily transaction monitoring details for week 5/30 - 6/5 leveraging asset tracing subscription platform.
6/6/2023	T. Reeves	2.4	Searched over 200 wallet balances using blockchain explorers for balances not picked up via automation.
6/6/2023	T. Reeves	2.0	Detailed over 2,200 BlockFi wallet transactions between 5/27 and 6/3.
6/6/2023	T. Reeves	1.5	Searched certain wallet addresses using blockchain explorer to confirm balances and transaction activity as part of 6/3 asset balance tracking.
6/6/2023	T. Reeves	1.3	Added 6/3 custodian asset balances from Company into asset tracing working file to compare all variances versus BRG reported asset balances.

Date

Professional

Hours

Description

40. Business Transaction Analysis

6/6/2023	T. Reeves	1.3	Updated 6/3 versus 5/27 asset tracing file to reflect updated wallet balances and transaction data.
6/6/2023	T. Reeves	0.9	Prepared 6/3 pricing for asset tracing file including prices for over 150 assets.
6/6/2023	T. Reeves	0.6	Prepared 6/3 versus 5/27 asset tracing file by inputting automated wallet balances and transaction data for 6/3.
6/6/2023	T. Reeves	0.3	Detailed small number of certain transactions between 5/27 and 6/3.
6/6/2023	T. Reeves	0.3	Prepared table for custodian summary slide as part of 6/3 balance confirmation.
6/7/2023	L. Furr	2.8	Reviewed 5/27 custodial balances against balance confirmations.
6/7/2023	L. Furr	1.8	Drafted reporting for 5/27 balance confirmation.
6/11/2023	T. Reeves	1.2	Prepared summary with details on transaction details for week 6/6 - 6/12 to/from BlockFi.
6/11/2023	T. Reeves	1.0	Reviewed BlockFi daily transaction monitoring details for week 6/6 - 6/12 leveraging asset tracing subscription platform.
6/12/2023	T. Reeves	2.4	Searched over 200 wallet balances using blockchain explorers for balances not picked up via automation.
6/12/2023	T. Reeves	1.7	Detailed over 1,300 BlockFi wallet transactions between 6/3 and 6/10.
6/12/2023	M. Slattery	1.4	Analyzed API output data from 6/12 in comparison to 6/5.
6/12/2023	T. Reeves	1.4	Searched certain wallet addresses using blockchain explorer to confirm balances and transaction activity as part of 6/10 asset balance tracking.
6/12/2023	T. Reeves	1.3	Rolled forward 6/10 versus 6/3 asset tracing file to reflect updated wallet balances and transaction data.
6/12/2023	T. Reeves	1.0	Prepared 6/10 pricing for asset tracing file including prices for over 150 assets.
6/12/2023	T. Reeves	0.6	Prepared 6/10 versus 6/3 asset tracing file by inputting automated wallet balances and transaction data for 6/10.
6/12/2023	T. Reeves	0.3	Detailed small number of certain transactions between 6/3 and 6/10.
6/13/2023	L. Furr	2.7	Reviewed balance confirmation against custodial values as of 6/10.
6/13/2023	L. Furr	1.5	Drafted balance confirmation reporting as of 6/10.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/13/2023	M. Slattery	1.2	Analyzed API output data from 6/13 in comparison to 6/12.
6/14/2023	T. Reeves	1.3	Added 6/10 custodian asset balances from Company into asset tracing working file.
6/14/2023	T. Reeves	0.5	Prepared table for custodian summary slide in 6/13 wallet analysis presentation.
6/14/2023	T. Reeves	0.5	Prepared transfers table for transaction detail in 6/13 wallet analysis presentation.
6/18/2023	T. Reeves	1.2	Prepared summary with details on transaction details for week 6/13 - 6/19 to/from BlockFi.
6/18/2023	T. Reeves	1.0	Reviewed BlockFi daily transaction monitoring details for week 6/13 - 6/19 leveraging asset tracing subscription platform.
6/19/2023	T. Reeves	2.5	Searched over 200 wallet balances using blockchain explorers for balances not picked up via automation.
6/19/2023	M. Slattery	1.2	Analyzed API output data from 6/19 in comparison to 6/12.
6/19/2023	T. Reeves	1.0	Prepared 6/17 pricing for asset tracing file including prices for over 150 assets.
6/19/2023	T. Reeves	0.8	Searched certain wallet addresses using blockchain explorer to confirm balances and transaction activity as part of 6/17 asset balance tracking.
6/19/2023	T. Reeves	0.7	Rolled forward 6/17 versus 6/10 asset tracing file to reflect updated wallet balances and transaction data.
6/19/2023	T. Reeves	0.6	Added 6/17 custodian asset balances from Company into asset tracing working file to compare all variances versus BRG reported asset balances.
6/19/2023	T. Reeves	0.5	Prepared 6/17 versus 6/10 asset tracing file by inputting automated wallet balances and transaction data for 6/17.
6/20/2023	T. Reeves	2.2	Detailed over 2,300 BlockFi wallet transactions between 6/10 and 6/17.
6/20/2023	T. Reeves	0.3	Detailed small number of certain transactions between 6/10 and 6/17.
6/21/2023	T. Reeves	1.3	Added 6/17 custodian asset balances from Company into asset tracing working file.
6/21/2023	T. Reeves	0.9	Prepared executive summary slide in 6/20 wallet analysis presentation.

Date Professional Hours Description

40. Business Transaction Analysis

6/21/2023	T. Reeves	0.8	Prepared assets with largest week-over-week change slide in 6/20 wallet analysis presentation.
6/21/2023	T. Reeves	0.8	Prepared transaction detail slide in 6/20 wallet analysis slide presentation.
6/21/2023	T. Reeves	0.7	Prepared over-and-under verified assets slide in 6/20 wallet analysis presentation.
6/21/2023	T. Reeves	0.6	Prepared custodian summary slide in 6/20 wallet analysis presentation.
6/23/2023	M. Canale	1.1	Reviewed 6/20/23 asset tracing balance confirmation analysis and provided comments.
6/25/2023	T. Reeves	1.2	Prepared summary with details on transaction details for week 6/20 - 6/26 to/from BlockFi.
6/25/2023	T. Reeves	1.0	Reviewed BlockFi daily transaction monitoring details for week 6/20 - 6/26 leveraging asset tracing subscription platform.
6/26/2023	T. Reeves	2.4	Searched over 200 wallet balances using blockchain explorers for balances not picked up via automation.
6/26/2023	T. Reeves	1.2	Updated 6/24 versus 6/17 asset tracing file to reflect updated wallet balances and transaction data.
6/26/2023	T. Reeves	0.8	Updated certain custodial asset balances with 6/29 screenshots provided by Company to support 6/24 asset tracing efforts.
6/26/2023	T. Reeves	0.7	Prepared 6/24 pricing for asset tracing file including prices for over 150 assets.
6/26/2023	T. Reeves	0.7	Searched certain wallet addresses using certain blockchain explorer to confirm balances and transaction activity.
6/26/2023	T. Reeves	0.5	Prepared 6/24 versus 6/17 asset tracing file by inputting automated wallet balances and transaction data for 6/24.
6/26/2023	T. Reeves	0.4	Updated certain custodial asset balances with 6/29 screenshots provided by Company to support 6/24 asset tracing efforts.
6/26/2023	T. Reeves	0.4	Updated certain custodial asset balances with 6/29 screenshots provided by Company to support 6/24 asset tracing efforts.
6/27/2023	T. Reeves	1.8	Detailed over 1,300 BlockFi wallet transactions between 6/17 and 6/24.
6/27/2023	M. Slattery	1.4	Analyzed API output data from 6/27 in comparison to 6/19.
6/27/2023	T. Reeves	1.2	Added 6/24 custodian asset balances from Company into asset tracing working file.

Date	Professional	Hours	Description
40. Business Transaction Analysis			
6/27/2023	T. Reeves	0.6	Confirmed 6/23 loan settlement transaction details on chain.
6/27/2023	T. Reeves	0.5	Detailed certain transactions between 6/17 and 6/24 as part of certain settlement.
6/27/2023	T. Reeves	0.5	Prepared summary of certain transactions between 6/17 and 6/24 as part of certain settlement.
6/28/2023	M. Slattery	1.3	Analyzed API output data from 6/28 in comparison to 6/27.
6/28/2023	T. Reeves	0.8	Prepared Executive Summary slide in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.8	Prepared on-chain settlement confirmation slide detailing most recent loan settlement with blockchain explorers in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.7	Prepared assets with largest week-over-week change slide in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.7	Prepared over-and-under verified assets slide in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.7	Prepared transaction detail slide in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.6	Prepared Custodian Summary slide in 6/27 wallet analysis presentation.
6/28/2023	T. Reeves	0.6	Prepared settlement transactions slide detailing settlement transaction details in 6/27 wallet analysis presentation.
6/29/2023	M. Canale	1.1	Reviewed asset tracing analysis for week ending 6/23/23 and provided feedback for edits.
6/29/2023	M. Canale	0.3	Emailed BlockFi (M. Edwards) to obtain updated balance screen shots for specific crypto custodians to be used in asset tracing balance confirmation analysis.
Task Code Total Hours		86.6	
Total Hours		1,637.9	



Exhibit D: Expenses By Category

Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Expense Category	Amount
01. Travel - Airline	\$7,717.90
02. Travel - Train and Bus	\$158.00
03. Travel - Taxi	\$2,137.69
07. Travel - Parking	\$712.00
08. Travel - Hotel/Lodging	\$9,492.83
10. Meals	\$3,431.92
11. Telephone, Fax and Internet	\$94.80
20. Data Research	\$3,368.83
Total Expenses for the Period 6/1/2023 through 6/30/2023	\$27,113.97

Exhibit E: Expense Detail



Berkeley Research Group, LLC

For the Period 6/1/2023 through 6/30/2023

Date	Professional	Amount	Description
01. Travel - Airline			
6/1/2023	M. Renzi	\$244.45	BlockFi's portion of one-way economy-class flight on 5/16 from BOS to NYC for BlockFi client meetings.
6/1/2023	M. Renzi	\$151.95	BlockFi's portion of one-way economy-class flight to NYC on 1/18 for BlockFi client meetings.
6/1/2023	M. Renzi	\$211.90	One-way economy-class airfare on 1/6 after missing original flight home following BlockFi client meetings.
6/1/2023	M. Renzi	\$499.81	Round-trip economy class airfare on 1/6 for BlockFi client meetings.
6/1/2023	J. Barbarito	\$576.80	Round-trip economy-class airfare from 4/25 - 4/28 to Boston Office for BlockFi meetings.
6/1/2023	B. Witherell	\$505.79	Round-trip economy-class airfare from 5/17 - 5/18 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$548.80	Round-trip economy-class airfare from 5/24 - 5/25 to NYC while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$574.81	Round-trip economy-class airfare from 5/3 - 5/4 while traveling for BlockFi meetings.
6/1/2023	J. Racy	\$958.80	Round-trip economy-class airfare from LAX to Boston 4/25 to 4/29 while traveling for meetings with BRG's BlockFi team.
6/1/2023	A. Probst	\$358.89	Round-trip economy-class airfare from NYC to BOS from 4/25 - 4/28 for meetings with BRG's BlockFi team.
6/1/2023	E. Hengel	\$2,647.00	Round-trip premium economy airfare from LAX to NYC from 1/16 - 1/19 while traveling for BlockFi meetings.
6/7/2023	M. Renzi	\$438.90	One-way economy class flight on 6/7 from BOS to NYC to BlockFi client meetings.
Expense Category Total		\$7,717.90	
02. Travel - Train and Bus			
6/1/2023	T. Reeves	\$158.00	Round-trip train from PHL to NYC on 5/18 for meetings with BRG's BlockFi team.
Expense Category Total		\$158.00	

Date

Professional

Amount

Description

03. Travel - Taxi

6/1/2023	A. Probst	\$34.03	Taxi home on 3/20 after working late on BlockFi.
6/1/2023	A. Probst	\$34.76	Taxi home on 3/21 after working late on BlockFi.
6/1/2023	A. Probst	\$33.28	Taxi home on 3/22 after working late on BlockFi.
6/1/2023	A. Probst	\$35.52	Taxi home on 3/23 after working late on BlockFi.
6/1/2023	A. Probst	\$35.68	Taxi home on 3/27 after working late on BlockFi.
6/1/2023	S. Kirschman	\$27.07	Taxi home on 4/10 after working late on BlockFi.
6/1/2023	S. Kirschman	\$54.76	Taxi home on 4/19 after working late on BlockFi.
6/1/2023	S. Kirschman	\$21.43	Taxi home on 4/21 after working late on BlockFi.
6/1/2023	S. Kirschman	\$23.14	Taxi home on 4/24 after working late on BlockFi.
6/1/2023	S. Kirschman	\$24.51	Taxi home on 4/25 after working late on BlockFi.
6/1/2023	S. Kirschman	\$23.96	Taxi home on 4/26 after working late on BlockFi.
6/1/2023	S. Kirschman	\$22.89	Taxi home on 4/27 after working late on BlockFi.
6/1/2023	S. Kirschman	\$48.62	Taxi home on 4/28 after working late on BlockFi.
6/1/2023	S. Kirschman	\$26.08	Taxi home on 4/5 after working late on BlockFi.
6/1/2023	S. Kirschman	\$46.81	Taxi home on 5/2 after working late on BlockFi.
6/1/2023	A. Probst	\$44.62	Taxi home on 5/24 after working late on BlockFi.
6/1/2023	A. Probst	\$22.99	Taxi home on 5/31 after working late on BlockFi.
6/1/2023	M. Shankweiler	\$18.84	Taxi home on 5/9 after working late on BlockFi.
6/1/2023	M. Renzi	\$110.64	Taxi on 1/10 from airport to BRG NYC office while traveling for BlockFi client meetings.
6/1/2023	M. Renzi	\$83.83	Taxi on 1/18 from airport to BRG NYC office while traveling for BlockFi meetings.
6/1/2023	M. Renzi	\$139.48	Taxi on 1/18 while traveling for BlockFi meetings.
6/1/2023	M. Renzi	\$68.63	Taxi on 1/6 from airport to BRG NYC office for BlockFi client meetings.
6/1/2023	M. Renzi	\$80.40	Taxi on 1/6 from BRG NYC office to airport following BlockFi client meetings.

Date

Professional

Amount

Description

03. Travel - Taxi

6/1/2023	M. Renzi	\$77.29	Taxi on 3/13 from airport to BRG NYC office while traveling for BlockFi meetings.
6/1/2023	A. Probst	\$58.83	Taxi on 3/15 from BRG NYC office to client office for BlockFi meetings.
6/1/2023	A. Probst	\$68.50	Taxi on 3/15 from client office to BRG NYC office for BlockFi meetings.
6/1/2023	A. Probst	\$47.36	Taxi on 4/25 from airport to BRG Boston office while traveling for meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$42.74	Taxi on 4/25 from airport to hotel while traveling for meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$96.34	Taxi on 4/25 from home to airport while traveling for meetings with BRG's BlockFi team.
6/1/2023	A. Probst	\$52.92	Taxi on 4/25 from home to airport while traveling for meetings with BRG's BlockFi team.
6/1/2023	A. Probst	\$45.99	Taxi on 4/28 from BRG Boston office to airport following meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$61.31	Taxi on 4/29 from airport to home following meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$36.09	Taxi on 4/29 to airport following meetings with BRG's BlockFi team.
6/1/2023	B. Witherell	\$58.76	Taxi on 5/17 from airport to BRG NYC office while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$6.70	Taxi on 5/17 from office to dinner while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$75.96	Taxi on 5/18 from BRG NYC office to airport following BlockFi meetings.
6/1/2023	T. Reeves	\$20.00	Taxi on 5/18 from BRG NYC office to train station following meetings with BRG's BlockFi team.
6/1/2023	T. Reeves	\$14.93	Taxi on 5/18 from home to train station while traveling for meetings with BRG's BlockFi team.
6/1/2023	T. Reeves	\$18.10	Taxi on 5/18 from train station to BRG NYC office following meetings with BRG's BlockFi team.
6/1/2023	T. Reeves	\$14.75	Taxi on 5/18 from train station to home following meetings with BRG's BlockFi team.

Date

Professional

Amount

Description

03. Travel - Taxi

6/1/2023	B. Witherell	\$73.97	Taxi on 5/24 from airport to BRG NYC office while traveling for BlockFi meeting.
6/1/2023	B. Witherell	\$20.00	Taxi on 5/24 from BRG NYC office to hotel while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$58.94	Taxi on 5/25 from BRG NYC office to airport following BlockFi meeting.
6/1/2023	B. Witherell	\$62.93	Taxi on 5/3 from airport to BRG NYC office for BlockFi meetings.
6/1/2023	B. Witherell	\$63.31	Taxi on 5/4 from BRG NYC office to airport following BlockFi meetings.
Expense Category Total		\$2,137.69	

07. Travel - Parking

6/1/2023	B. Witherell	\$10.00	After-hours parking fee on 4/25 while working late on BlockFi.
6/1/2023	B. Witherell	\$26.00	After-hours parking fee on 4/27 while working late on BlockFi.
6/1/2023	B. Witherell	\$26.00	After-hours parking fee on 4/28 while working late on BlockFi.
6/1/2023	B. Witherell	\$10.00	After-hours parking fee on 5/8 while working late on BlockFi.
6/1/2023	B. Witherell	\$10.00	After-hours parking fee on 5/9 while working late on BlockFi.
6/1/2023	M. Renzi	\$172.00	Four-day airport parking from 3/20 - 3/23 while traveling for BlockFi client meetings.
6/1/2023	M. Renzi	\$43.00	One-day airport parking on 1/20 while traveling for BlockFi client meetings.
6/1/2023	M. Renzi	\$43.00	One-day airport parking on 1/6 while traveling for BlockFi client meetings.
6/1/2023	B. Witherell	\$39.00	Parking on 4/28 while working Friday in office.
6/1/2023	M. Renzi	\$57.00	Two-day airport parking from 1/10 - 1/11 while traveling for BlockFi meetings.
6/1/2023	M. Renzi	\$86.00	Two-day airport parking from 1/18 - 1/19 while traveling for BlockFi client meetings.
6/1/2023	B. Witherell	\$76.00	Two-day airport parking from 5/17 - 5/18 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$57.00	Two-day airport parking from 5/24 - 5/25 while traveling for BlockFi meetings.

Date	Professional	Amount	Description
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07. Travel - Parking

6/1/2023	B. Witherell	\$57.00	Two-day airport parking from 5/3 to 5/4 while traveling for BlockFi meetings.
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Expense Category Total		\$712.00	
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08. Travel - Hotel/Lodging

6/1/2023	J. Racy	\$2,200.00	Four-night hotel stay in Boston from 4/24 - 4/29 while traveling for meetings with BRG's BlockFi team.
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6/1/2023	M. Renzi	\$464.64	One-night hotel in NYC from 1/18 - 1/19 while traveling for BlockFi client meetings.
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6/1/2023	M. Renzi	\$283.29	One-night hotel stay from 1/19 - 1/20 in NYC while traveling for BlockFi client meetings.
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6/1/2023	M. Renzi	\$494.90	One-night hotel stay from 3/13 - 3/14 in NYC while traveling for BlockFi client meetings.
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6/1/2023	B. Witherell	\$550.00	One-night hotel stay in NYC from 5/24 - 5/25 while traveling for BlockFi meetings.
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6/1/2023	B. Witherell	\$550.00	One-night hotel stay in NYC from 5/27 - 5/18 while traveling for BlockFi meetings.
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6/1/2023	B. Witherell	\$550.00	One-night hotel stay in NYC from 5/3 - 5/4 while traveling for BlockFi meetings.
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6/1/2023	A. Probst	\$1,650.00	Three-night hotel stay in Boston from 4/25 to 4/28 while traveling for meetings with BRG's BlockFi team.
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6/1/2023	M. Renzi	\$1,650.00	Three-night hotel stay in NYC from 3/20 - 3/23 for BlockFi client meetings.
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6/1/2023	M. Renzi	\$1,100.00	Two-night hotel stay in NYC from 3/14 - 3/16 while traveling for BlockFi client meetings.
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Expense Category Total		\$9,492.83	
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10. Meals

6/1/2023	M. Renzi	\$13.87	Breakfast on 1/10 while traveling for BlockFi client meetings.
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6/1/2023	M. Renzi	\$11.89	Breakfast on 1/18 while traveling for meetings with BRG's BlockFi team.
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6/1/2023	M. Renzi	\$11.89	Breakfast on 1/6 while traveling for BlockFi client meetings.
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6/1/2023	A. Probst	\$3.48	Breakfast on 4/26 while traveling for BlockFi meetings.
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6/1/2023	J. Racy	\$6.69	Breakfast on 4/26 while traveling for meetings with BRG's BlockFi team.
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Date

Professional

Amount

Description

10. Meals

6/1/2023	A. Probst	\$3.48	Breakfast on 4/27 while traveling for BlockFi meetings.
6/1/2023	J. Racy	\$7.22	Breakfast on 4/27 while traveling for meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$12.58	Breakfast on 4/28 while traveling for meetings with BRG's BlockFi team.
6/1/2023	J. Racy	\$3.58	Breakfast on 4/29 while traveling for meetings with BRG's BlockFi team.
6/1/2023	B. Witherell	\$16.72	Breakfast on 5/17 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$14.92	Breakfast on 5/18 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$13.48	Breakfast on 5/24 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$18.79	Breakfast on 5/25 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$12.37	Breakfast on 5/3 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$12.42	Breakfast on 5/4 while traveling for BlockFi meetings.
6/1/2023	M. Renzi	\$200.00	Dinner on 3/15 for BRG (M. Renzi, E. Hengel, M. Goodwin, A. Probst) while traveling for BlockFi meetings.
6/1/2023	M. Shankweiler	\$40.00	Dinner on 3/17 while working late on BlockFi.
6/1/2023	M. Shankweiler	\$56.82	Dinner on 3/22 while working late on BlockFi.
6/1/2023	A. Probst	\$24.71	Dinner on 3/22 while working late on BlockFi.
6/1/2023	M. Shankweiler	\$46.82	Dinner on 3/27 while working late on BlockFi.
6/1/2023	A. Probst	\$21.53	Dinner on 3/7 while working late on BlockFi.
6/1/2023	M. Shankweiler	\$207.49	Dinner on 4/11 for BRG (M. Shankweiler, D. Zugay) while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/11 while working late on BlockFi.
6/1/2023	S. Kirschman	\$39.34	Dinner on 4/12 while working late on BlockFi.
6/1/2023	S. Kirschman	\$34.92	Dinner on 4/17 while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/19 while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/21 while working late on BlockFi.

Date	Professional	Amount	Description
10. Meals			
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/24 while working late on BlockFi.
6/1/2023	A. Probst	\$18.15	Dinner on 4/25 while traveling for BlockFi meetings.
6/1/2023	J. Racy	\$50.00	Dinner on 4/28 while traveling for meetings with BRG's BlockFi team.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/28 while working late on BlockFi.
6/1/2023	J. Racy	\$42.38	Dinner on 4/29 while traveling for meetings with BRG's BlockFi team.
6/1/2023	M. Shankweiler	\$51.82	Dinner on 4/3 while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/30 while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/5 while working late on BlockFi.
6/1/2023	S. Kirschman	\$40.00	Dinner on 4/6 while working late on BlockFi.
6/1/2023	M. Shankweiler	\$60.00	Dinner on 5/10 for BRG (M. Shankweiler, J. Barbarito, A. Probst) while working late on BlockFi.
6/1/2023	J. Racy	\$36.38	Dinner on 5/10 while working late on BlockFi.
6/1/2023	B. Witherell	\$24.31	Dinner on 5/18 while traveling for BlockFi meetings.
6/1/2023	A. Probst	\$40.00	Dinner on 5/2 while working late on BlockFi.
6/1/2023	J. Racy	\$35.37	Dinner on 5/6 while working late on weekend on BlockFi.
6/1/2023	A. Probst	\$31.40	Dinner on 5/7 while working late on a weekend on BlockFi.
6/1/2023	J. Racy	\$16.82	Dinner on 5/7 while working late on weekend on BlockFi.
6/1/2023	A. Probst	\$30.36	Dinner on 5/8 while working late on BlockFi.
6/1/2023	J. Racy	\$33.17	Dinner on 6/1 while working late on BlockFi.
6/1/2023	A. Probst	\$34.61	Dinner on 6/1 while working late on BlockFi.
6/1/2023	M. Renzi	\$16.36	Lunch on 1/18 while traveling for meetings with BRG's BlockFi team.
6/1/2023	M. Renzi	\$13.48	Lunch on 1/6 while traveling for BlockFi client meetings.
6/1/2023	M. Renzi	\$46.71	Lunch on 1/9 while traveling for meetings with BRG's BlockFi team.

Date	Professional	Amount	Description
10. Meals			
6/1/2023	A. Probst	\$37.80	Lunch on 2/11 while working on a weekend on BlockFi.
6/1/2023	J. Racy	\$32.18	Lunch on 4/25 while traveling for meetings with BRG's BlockFi team.
6/1/2023	A. Probst	\$12.79	Lunch on 4/27 while traveling for BlockFi meetings.
6/1/2023	A. Probst	\$11.77	Lunch on 4/28 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$21.34	Lunch on 5/17 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$18.89	Lunch on 5/18 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$20.58	Lunch on 5/24 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$19.32	Lunch on 5/25 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$25.51	Lunch on 5/3 while traveling for BlockFi meetings.
6/1/2023	B. Witherell	\$21.39	Lunch on 5/4 while traveling for BlockFi meetings.
6/1/2023	M. Shankweiler	\$20.00	Working dinner on 3/11 while working on a Saturday on BlockFi.
6/1/2023	A. Probst	\$320.00	Working dinner on 3/21 for BRG (J. McCarthy, A. Probst, J. Barbarito, D. Zugay, S. Mack, B. Witherell, S. Kirschman, J. Racy) while working on BlockFi.
6/1/2023	A. Probst	\$223.14	Working dinner on 4/26 for BRG (A. Probst, S. Mack, J. Barbarito, B. Witherell, S. Kirschman, J. Racy) while working on BlockFi.
6/1/2023	A. Probst	\$280.00	Working dinner on 4/27 for BRG (A. Probst, S. Mack, J. Barbarito, B. Witherell, S. Kirschman, J. Racy, S. Claypoole) while working on BlockFi.
6/1/2023	M. Shankweiler	\$20.00	Working lunch on 3/12 while working on a Sunday on BlockFi.
6/1/2023	BRG Direct	\$320.00	Working lunch on 3/21 for BRG (J. McCarthy, A. Probst, J. Barbarito, D. Zugay, S. Mack, B. Witherell, S. Kirschman, J. Racy) while working on BlockFi.
6/1/2023	M. Shankweiler	\$34.10	Working lunch on 3/22 for BRG (M. Shankweiler, D. Zugay) while working on BlockFi.
6/1/2023	M. Shankweiler	\$15.23	Working lunch on 4/25 while working on BlockFi.
6/1/2023	S. Kirschman	\$100.00	Working lunch on 4/26 for BRG (S. Kirschman, S. Mack, J. Barbarito, A. Probst, B. Witherell, J. Racy) while working on BlockFi.

Date Professional

10. Meals

6/1/2023	J. Racy	\$35.75	Working lunch on 4/28 for BRG (B. Witherell, J. Racy) while working on BlockFi.
6/22/2023	J. Racy	\$34.66	Dinner on 6/22 while working late on BlockFi.
6/26/2023	J. Racy	\$34.57	Dinner on 6/26 while working late on BlockFi.
6/28/2023	J. Racy	\$36.57	Dinner on 6/28 while working late on BlockFi.
Expense Category Total		\$3,431.92	

11. Telephone, Fax and Internet

6/1/2023	E. Hengel	\$39.95	In-flight wi-fi on 12/28 for BlockFi work while traveling.
6/1/2023	E. Hengel	\$39.95	In-flight wi-fi on 12/30 for BlockFi work while traveling.
6/1/2023	A. Probst	\$4.95	In-flight wi-fi on 4/28 for BlockFi work while traveling.
6/1/2023	A. Probst	\$9.95	In-flight wi-fi on 5/7 for BlockFi work while traveling.
Expense Category Total		\$94.80	

20. Data Research

6/1/2023	BRG Direct	\$241.18	Microsoft Corporation - Azure April 2023.
6/1/2023	BRG Direct	\$247.65	Microsoft Corporation - Azure May 2023.
6/1/2023	BRG Direct	\$360.00	Relativity user charges for 3/1/23 - 3/31/23.
6/1/2023	BRG Direct	\$680.00	Relativity user charges for 4/1/23 - 4/30/23.
6/1/2023	BRG Direct	\$920.00	Relativity user charges for 5/1/23 - 5/31/23.
6/1/2023	BRG Direct	\$920.00	Relativity user charges for 6/1/23 - 6/30/23.
Expense Category Total		\$3,368.83	

Total Expenses	\$27,113.97
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